

FERC Update

NASUCA Mid-Year Meeting

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Looking Back to Last Year: No Updates

- Transmission Incentives
 - **April 15, 2021** Supplemental Notice of Proposed Rulemaking in RM20-10
- Cost Management and Transmission Planning
 - **April 21, 2022** order in AD22-8 establishing **October 6, 2022** technical conference
 - **May 13, 2024** Order No. 1920 says cost containment issues remain “under examination” and will be considered “in the future”

Updates

- Recovery of Association Dues
 - December 16, 2021 Notice of Inquiry in RM22-5
 - April 16, 2026 Notice of Withdrawal of Inquiry and Termination of Proceeding
- Demand Response Opt-Out
 - March 18, 2021 Notice of Inquiry on eliminating Order 719 demand response opt out
 - April 16, 2026 Notice of Withdrawal of Inquiry and Termination of Proceeding

New Initiatives and Issues

- Large Loads
 - June 18, 2026 Section 206 investigations in EL26-67, *et al.*
- Hypothetical Capital Structure
 - Renewed interest in enhanced evidentiary showing re: Basin Electric in EL26-6
- MISO/SPP ROFR Complaint
 - April 6, 2026 Section 206 complaint in EL26-58