



# *Report Out: Convening on Distribution Planning & Proactive Investment*

*NASUCA Midyear Meeting*

*Columbus, Ohio | June 10, 2025*



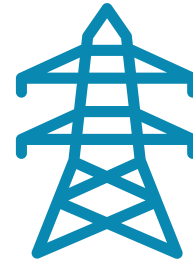
# The recent convening, at a glance.



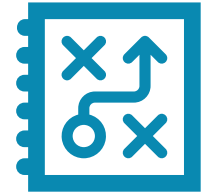
**March 19-20, 2025,  
in Boulder, CO**



**6 state consumer  
advocate offices  
2 NASUCA leaders**



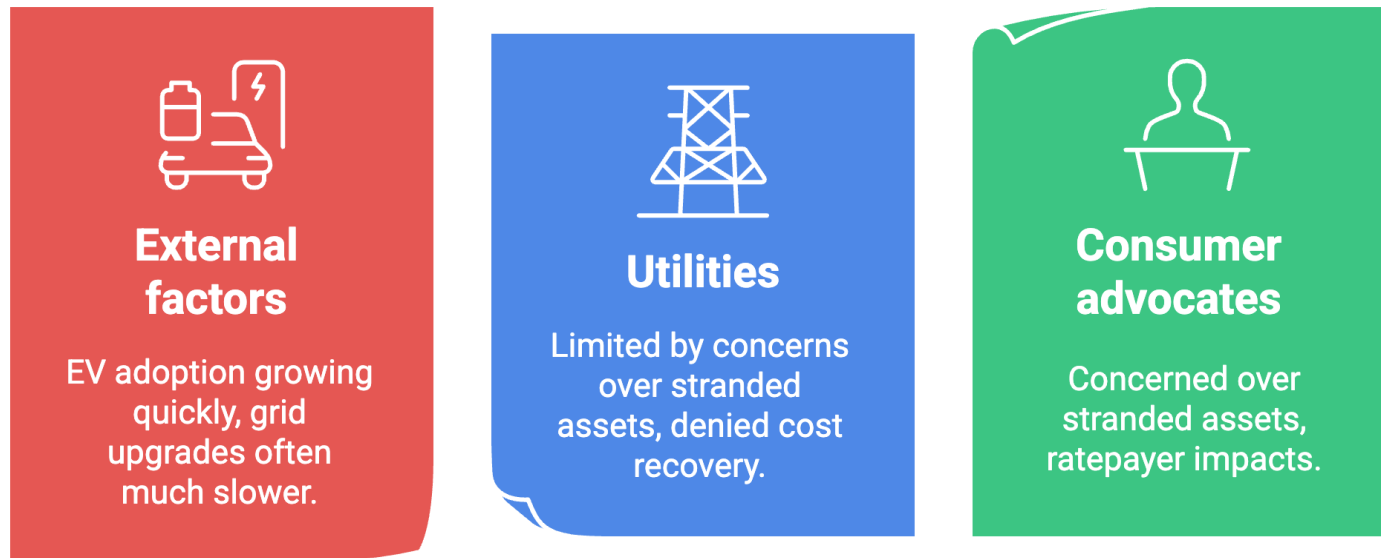
**Reps from 3  
investor-owned  
utilities**



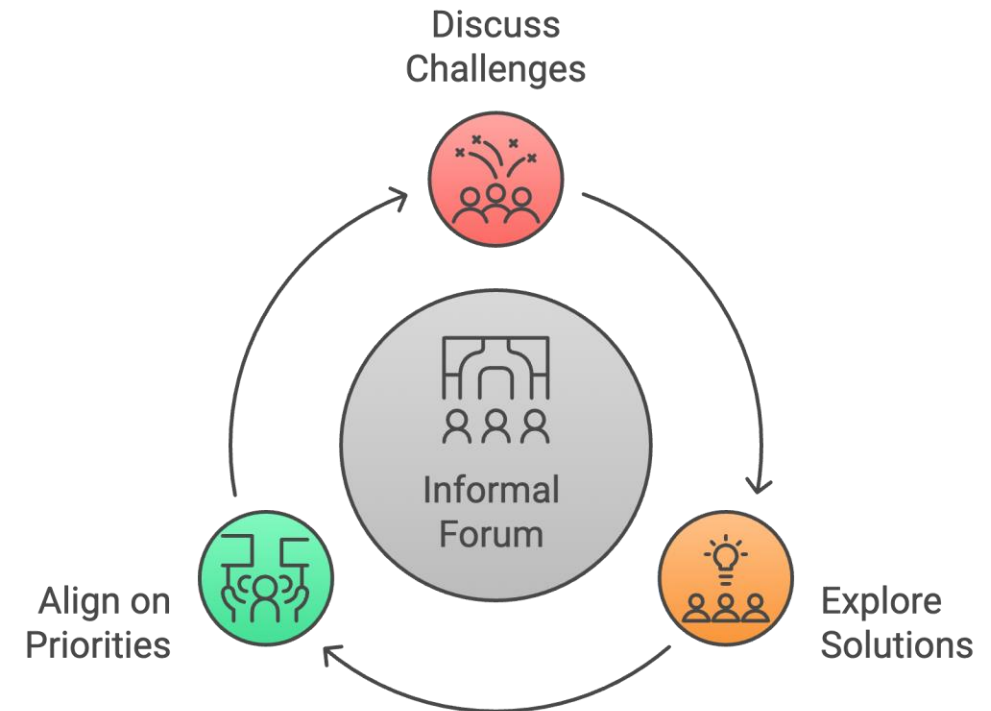
**RMI & ATE as  
facilitators**

# Why host this convening?

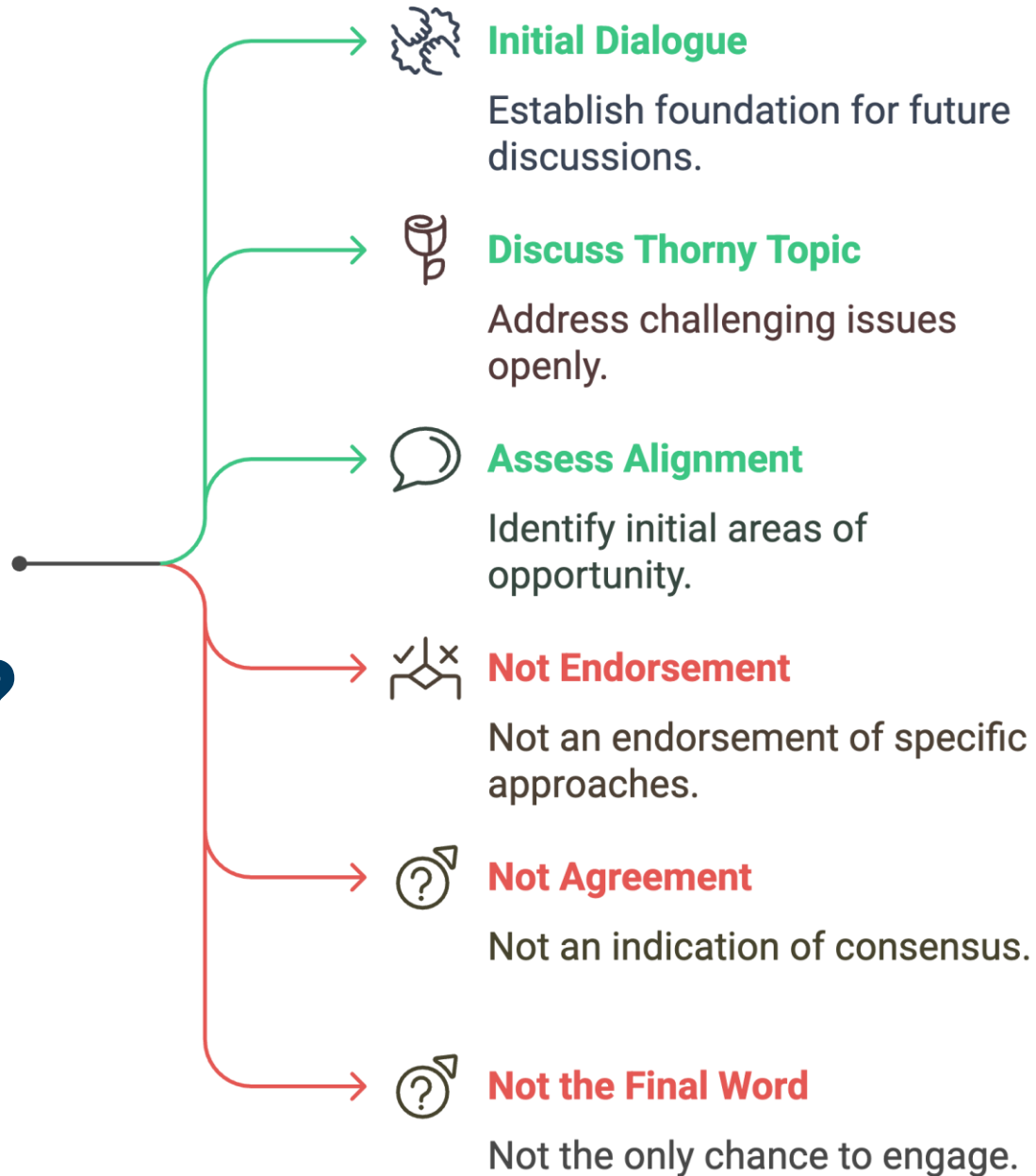
## Motivating Challenges



## Goals



# What is this effort, and what is it not?



# Core Challenges Identified

- Multifaceted
- Broadly fall into several categories

Policy uncertainty

Ratemaking-planning disconnect

Procedural complexity

Limited stakeholder capacity

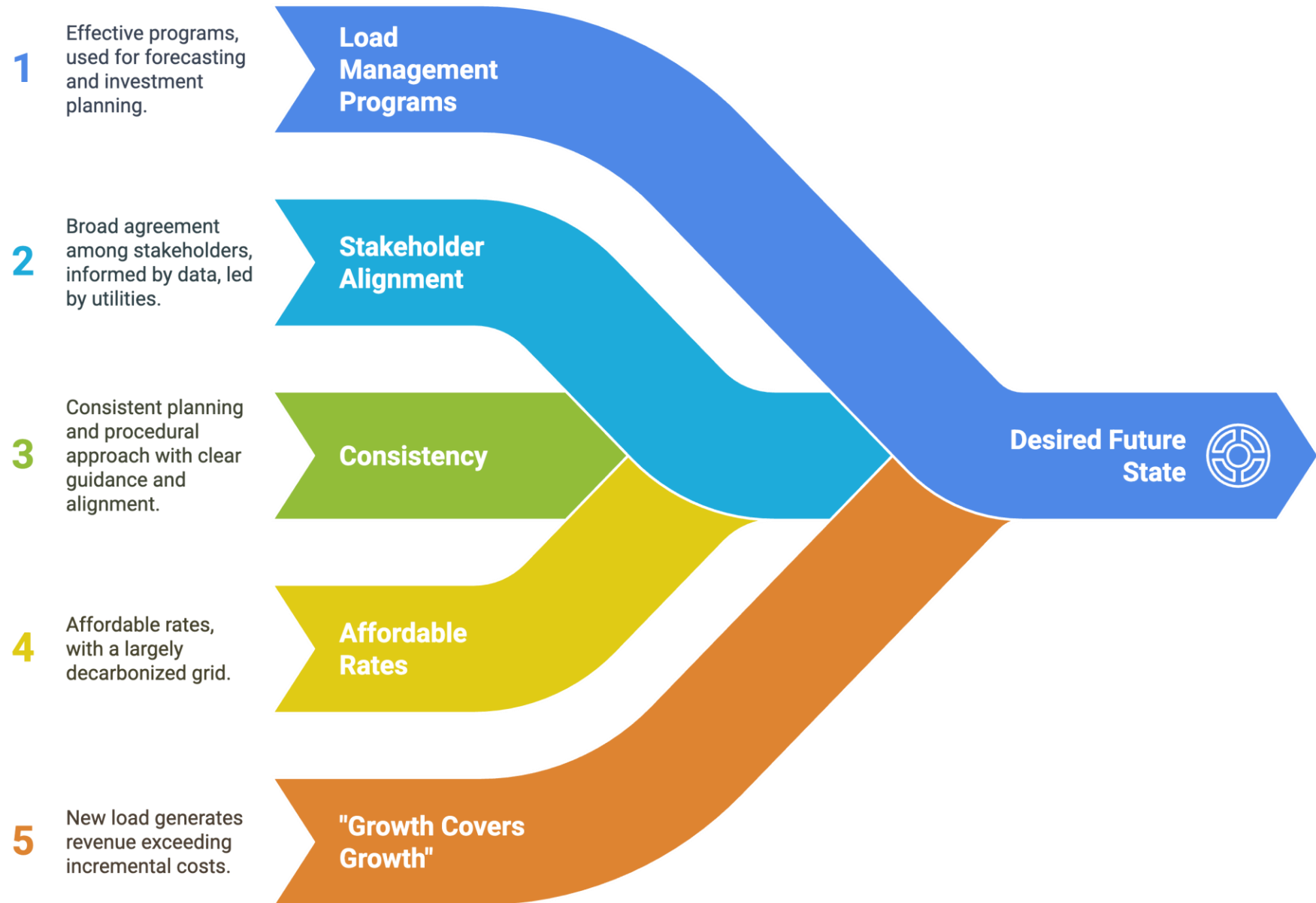
Insufficient data and information available

Timeline disconnects

Insufficient infrastructure utilization

Inequitable distribution of EVs, EV charging

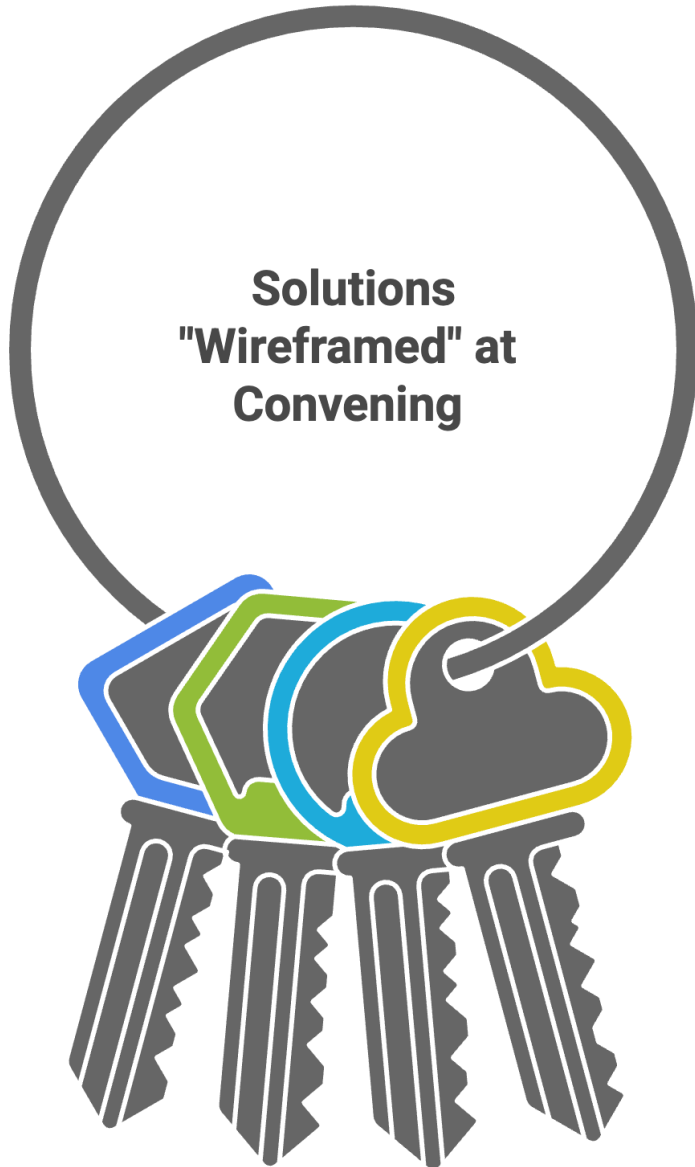
# General Alignment Around Desired Outcomes







# Diverse Solutions Proposed



## Capacity Building

Increase capacity and knowledge on key topics related to distribution system planning through trainings and information sharing.

## Net Impact Planning

Develop a feedback system between plans, programs and rate design which directly includes net system benefits from transportation electrification investments.

## Data Sharing Frameworks

Develop data sharing frameworks to address information gaps.

## Improve Risk Sharing

Pursue 'least regret' planning through robust market discovery and increasing customer commitments ahead of infrastructure investment.

# Several Concepts “Wireframed” With Further Detail



# Takeaways



## Productive dialogue

Dialogue was good and productive, making it worthwhile.



## Areas of alignment

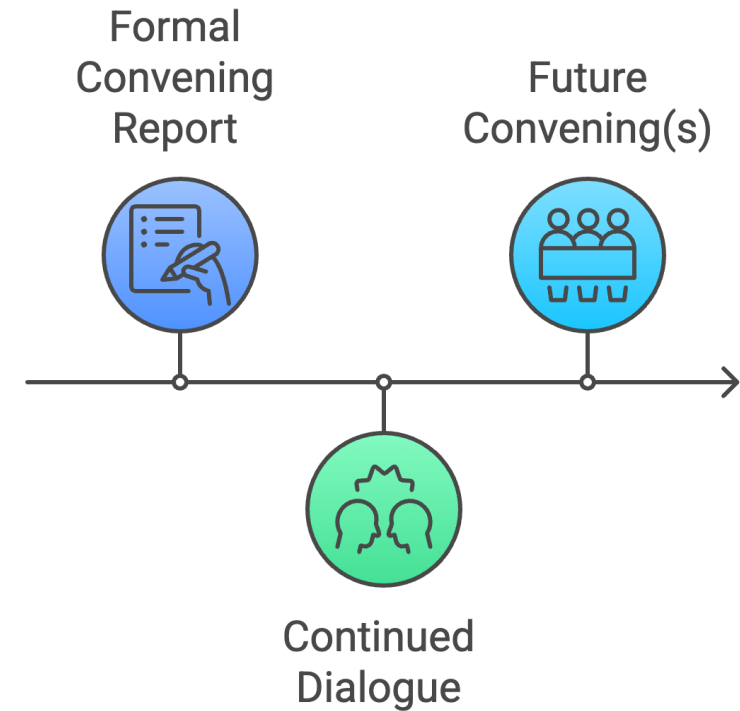
Fairly strong alignment on planning and forecasting related opportunities.



## More work needed

More dialogue is required to find opportunities related to cost recovery and allocation.

# Next Steps





# Thank You!



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