

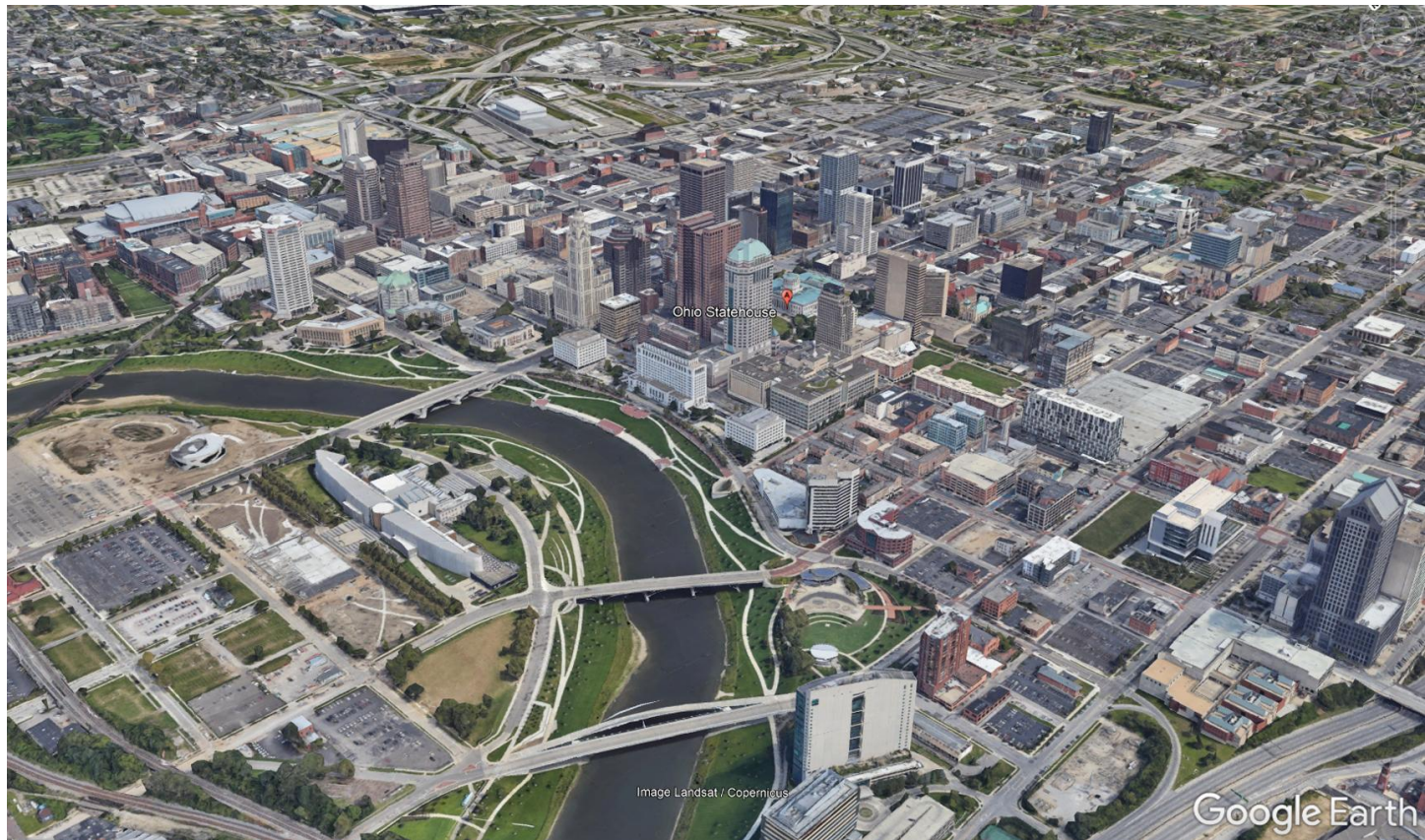
Columbus, Ohio

1871 Population = 32,000



Columbus, Ohio

2024 Service Population = >1.4M



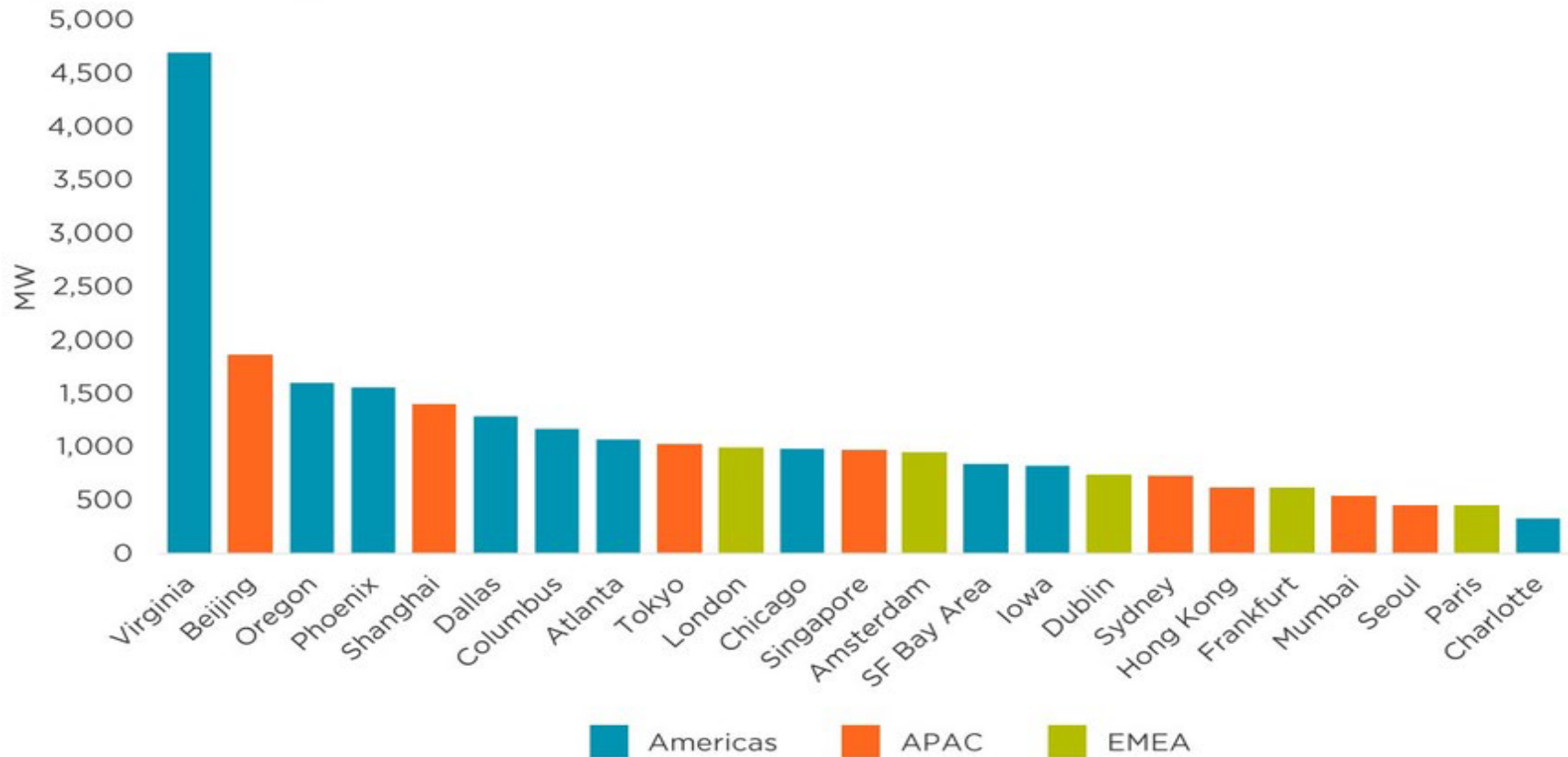


Expected growth into 2050

- From 2015-22, Amazon Web Services (AWS) invested \$6.3 billion in its Ohio data centers
- In June 2023, AWS announced it planned to invest an additional \$7.8 billion in Ohio by 2030
- In 2017, Meta announced its initial multi-building data center campus in central Ohio that is LEED Certified Gold
- Meta's total announced Ohio investment had grown to \$1.5 billion as of 2022
- In 2019, Google officially broke ground on a \$600 million data center in New Albany
- In 2023, Google announced two new locations that will bring total investment to more than \$2 billion
- In 2021, the Tax Foundation's Location Matters report found Ohio ranked #1 in new data center corporate tax costs

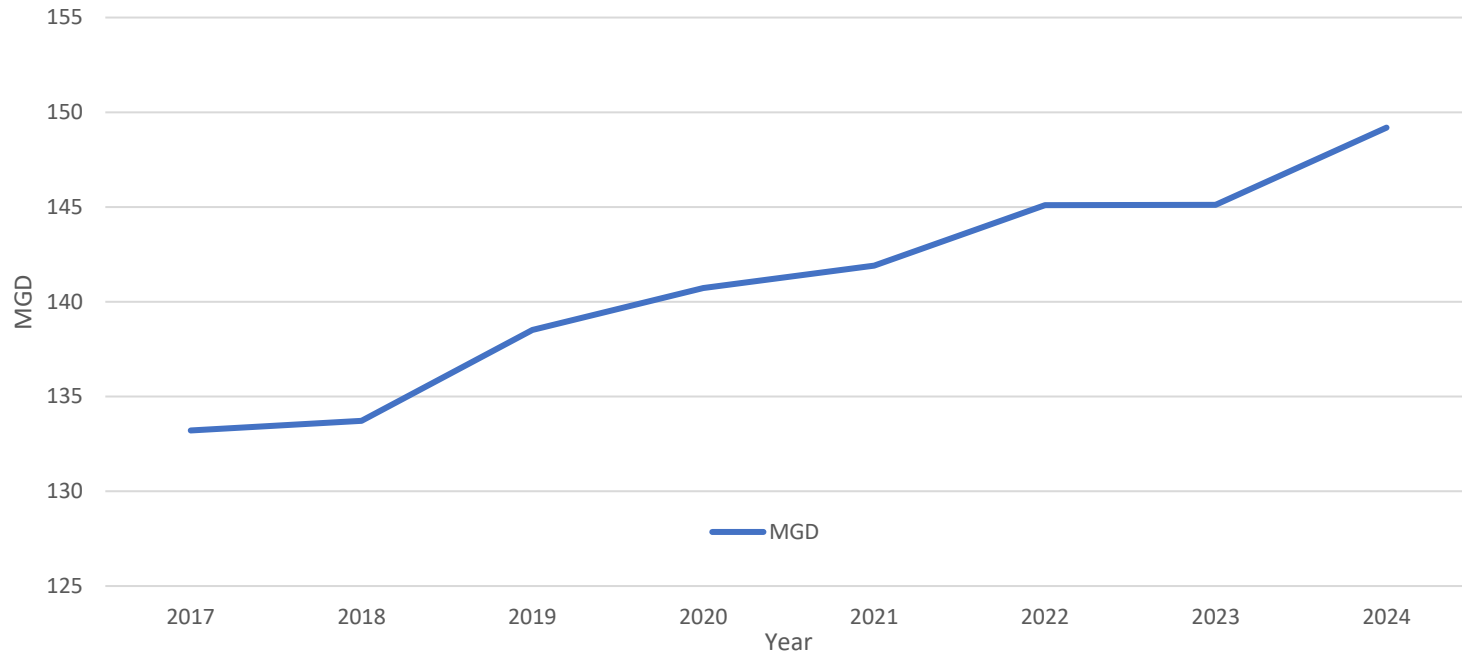


Top Markets by Operational IT Load

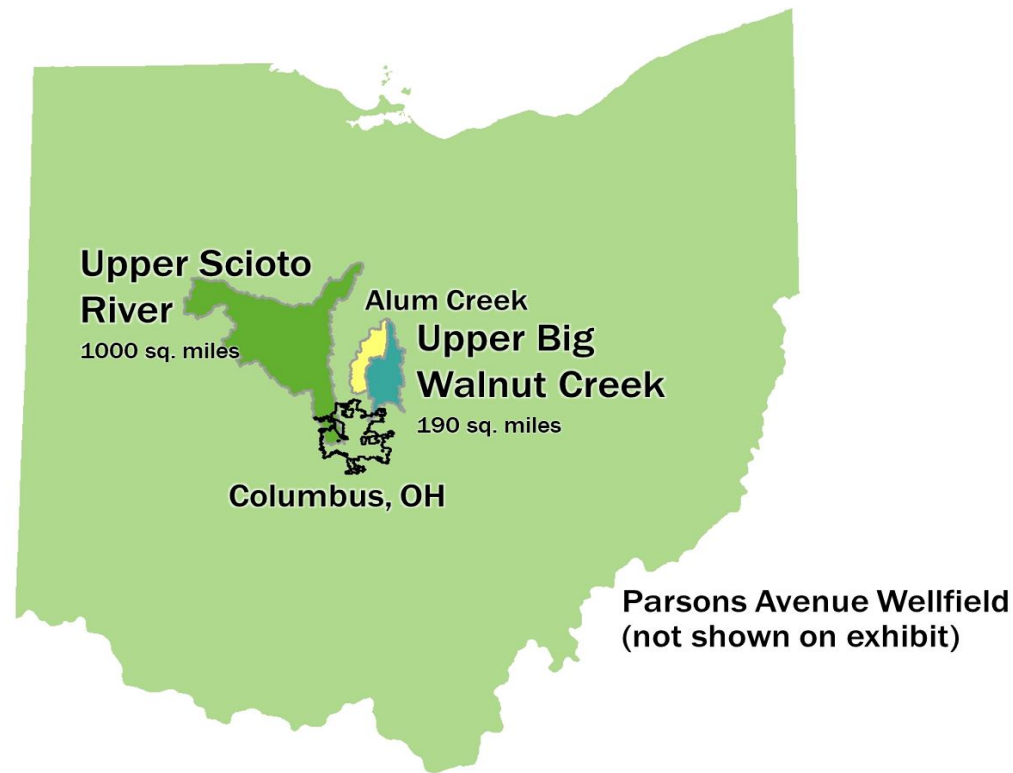


Source of Graphic: Cushman & Wakefield Research, 2024 Global Data Center Market Comparison, <https://www.cushmanwakefield.com/en/insights/global-data-center-market-comparison>

ANNUAL AVERAGE DAILY SYSTEM PRODUCTION



Source Waters for Columbus, Ohio

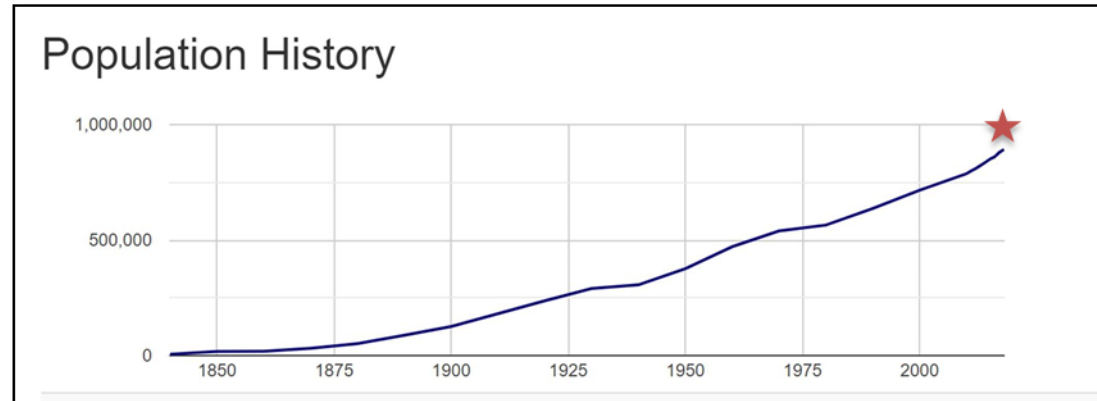


What's Next?

2030+

- Expansion of Upground Reservoirs
- Design of a new well currently underway for PAWP

City of Columbus Population Growth



What about the future?

- Plan for additional reservoirs?
 - Cost
 - Environmental
 - Jurisdictional
- Additional groundwater sites?
 - Additional pumping and piping
 - Wellfield Protection Zone

What is the potential future drivers for water?

- Industrial/Commercial Growth an area to consider

Water Reuse

- Extends Freshwater Supplies
- Ensures Sustainable Use of a Vital Natural Resource
- Reduces the Cost of Landscape Irrigation
- Enhances Water Security, Sustainability, and Resilience



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