

# Transparent Gas System Planning

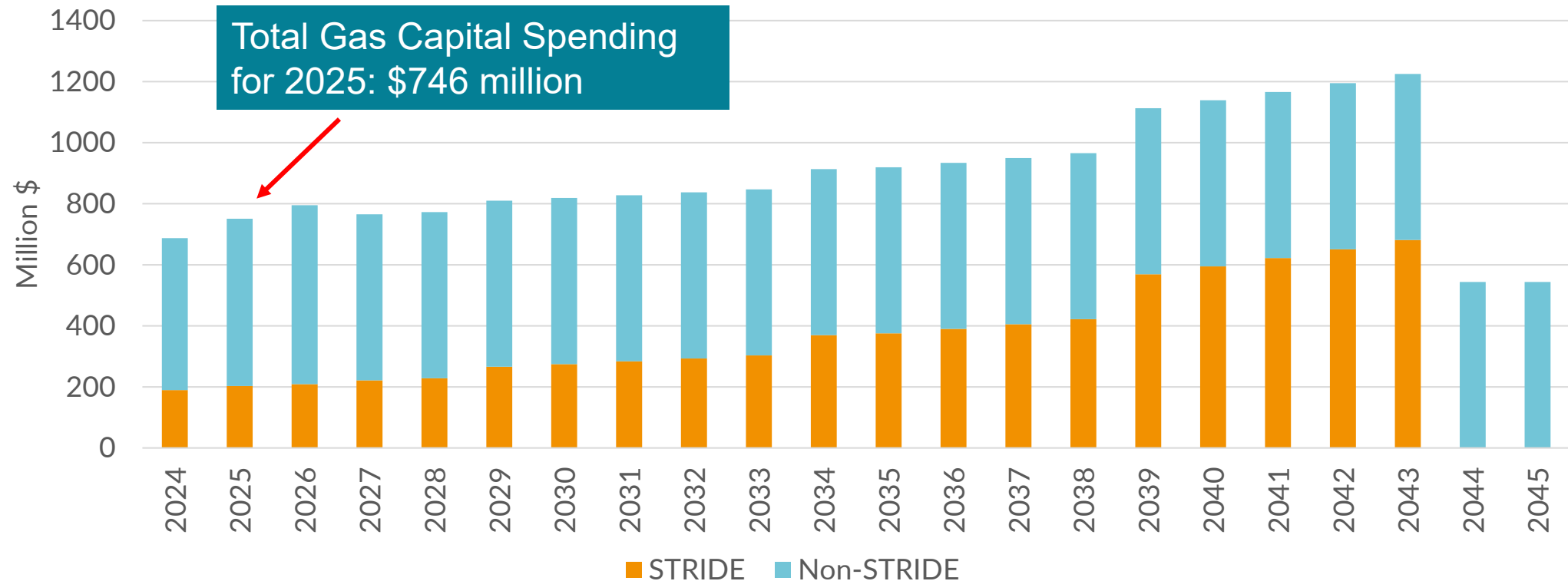
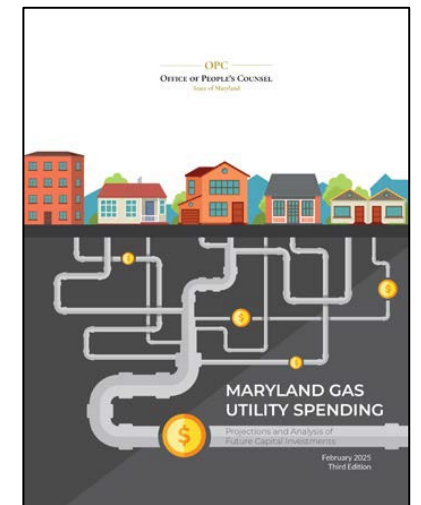
David S. Lapp  
Maryland People's Counsel

NASUCA mid-year meeting  
Columbus, Ohio

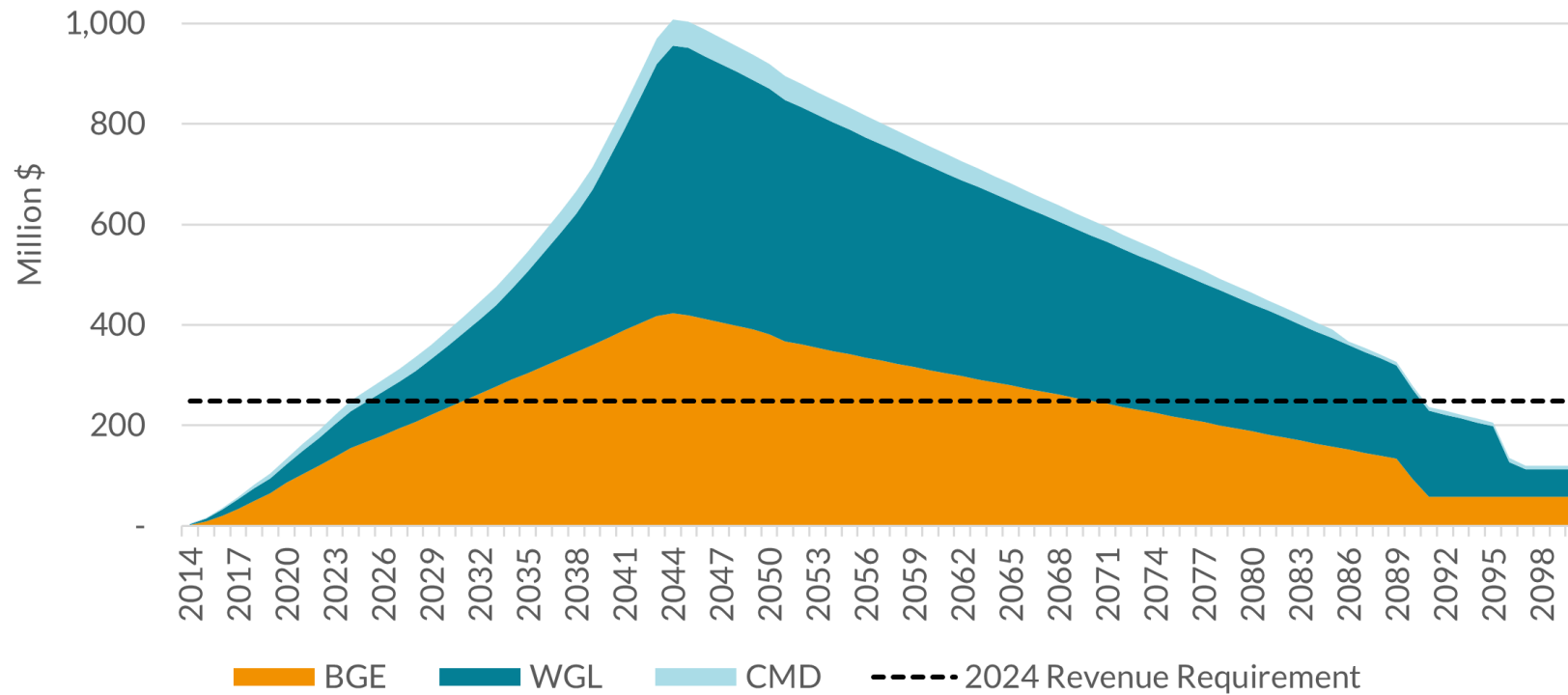
June 2025

# Rate Increases: Distribution capital infrastructure spending

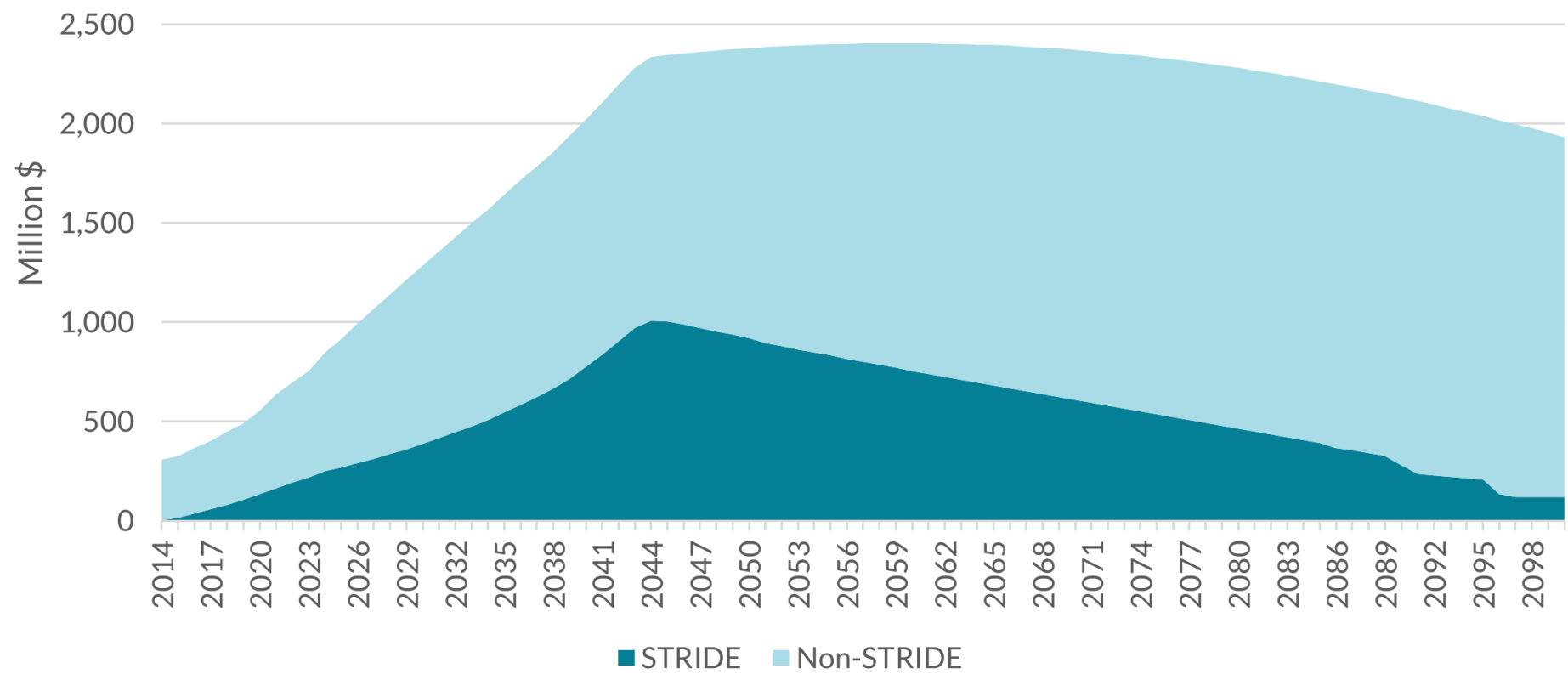
## Projected Annual Capital Spending of BGE, WGL, and Columbia (million \$)



# Gas infrastructure replacement revenue requirement



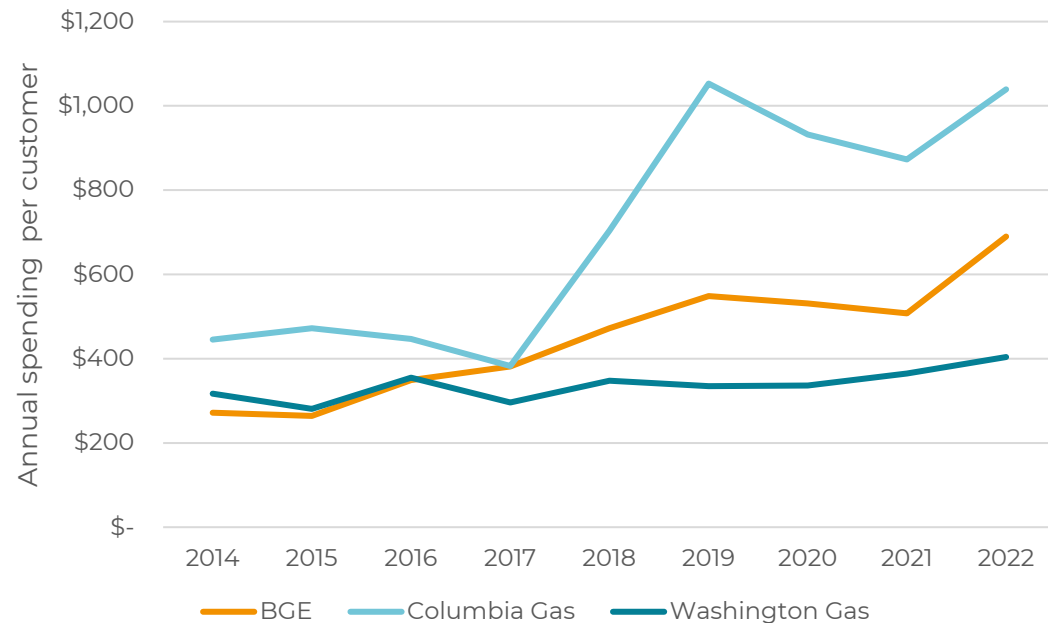
# All gas infrastructure revenue requirement



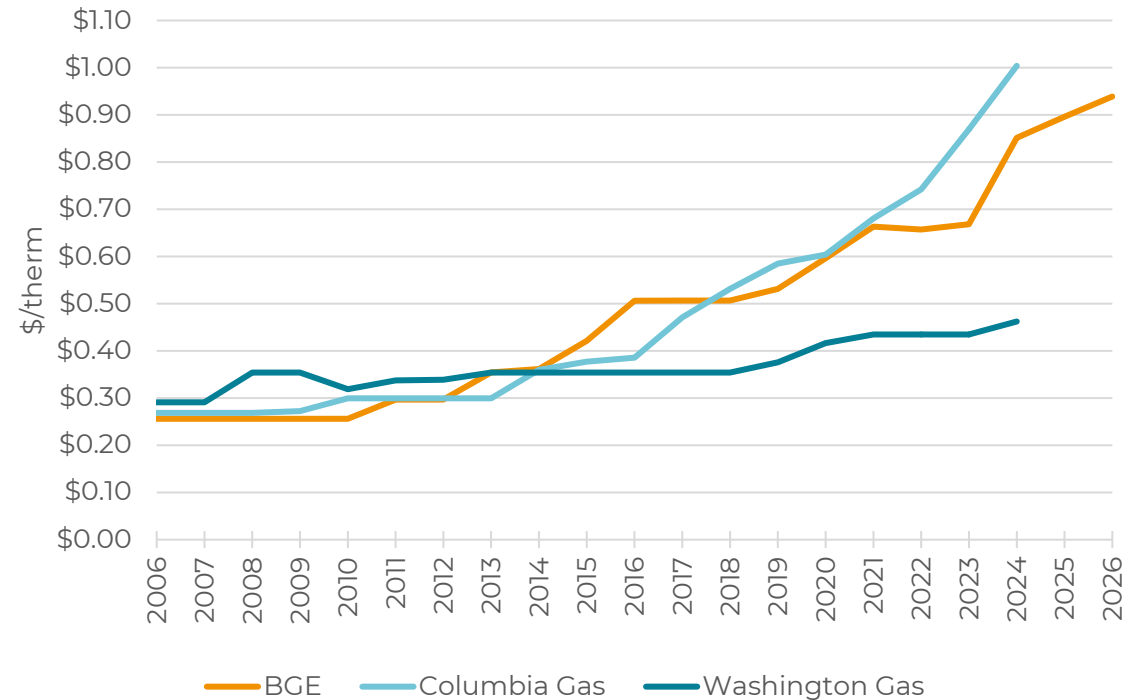
# Distribution capital infrastructure spending drives rate increases

*Gas rate increases*

Annual Gas Utility Infrastructure Spending Per Customer

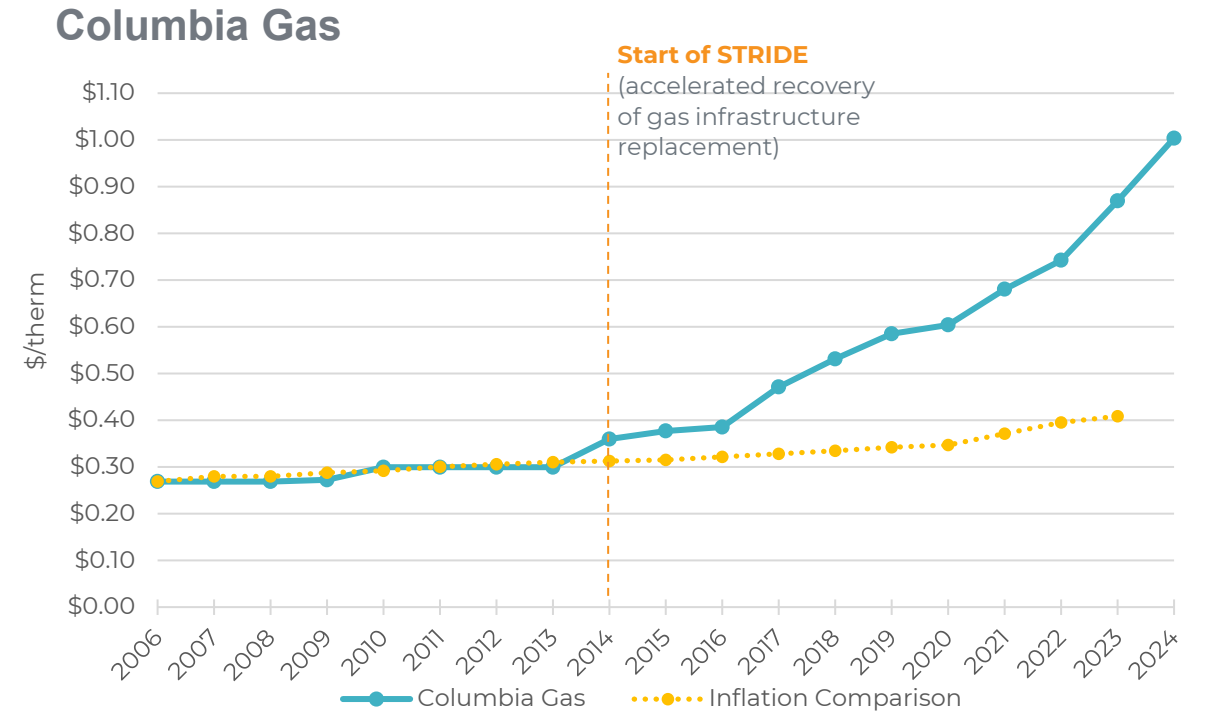
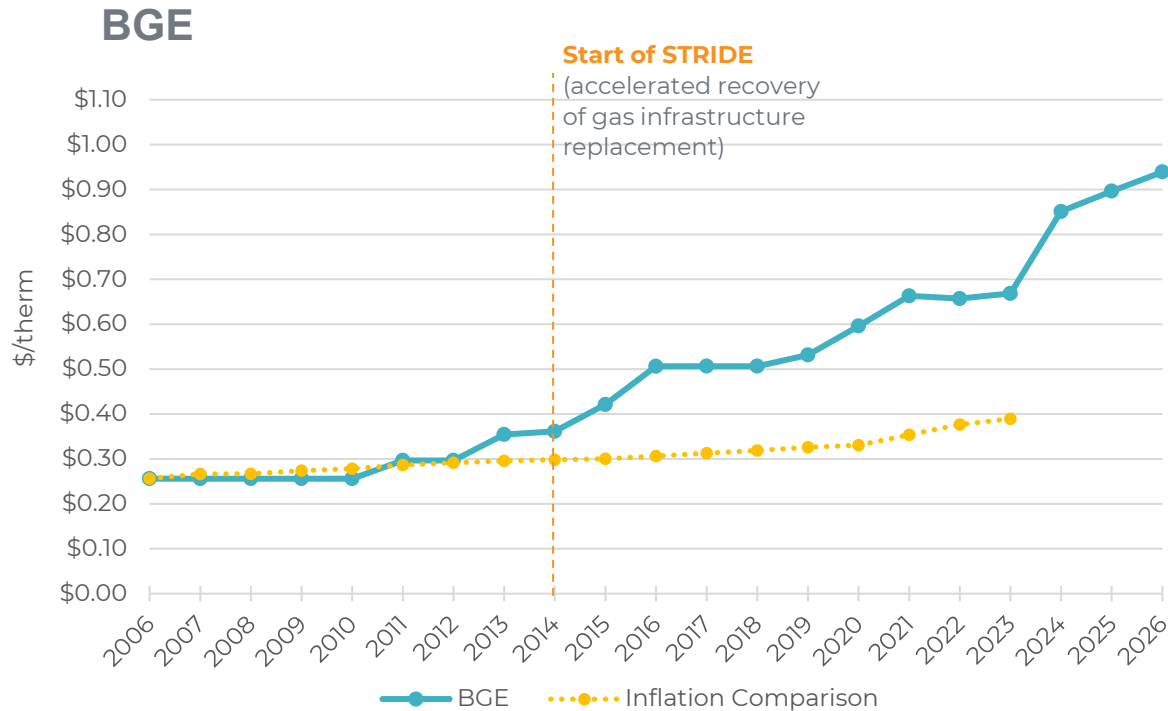


Gas Utility Distribution Rates



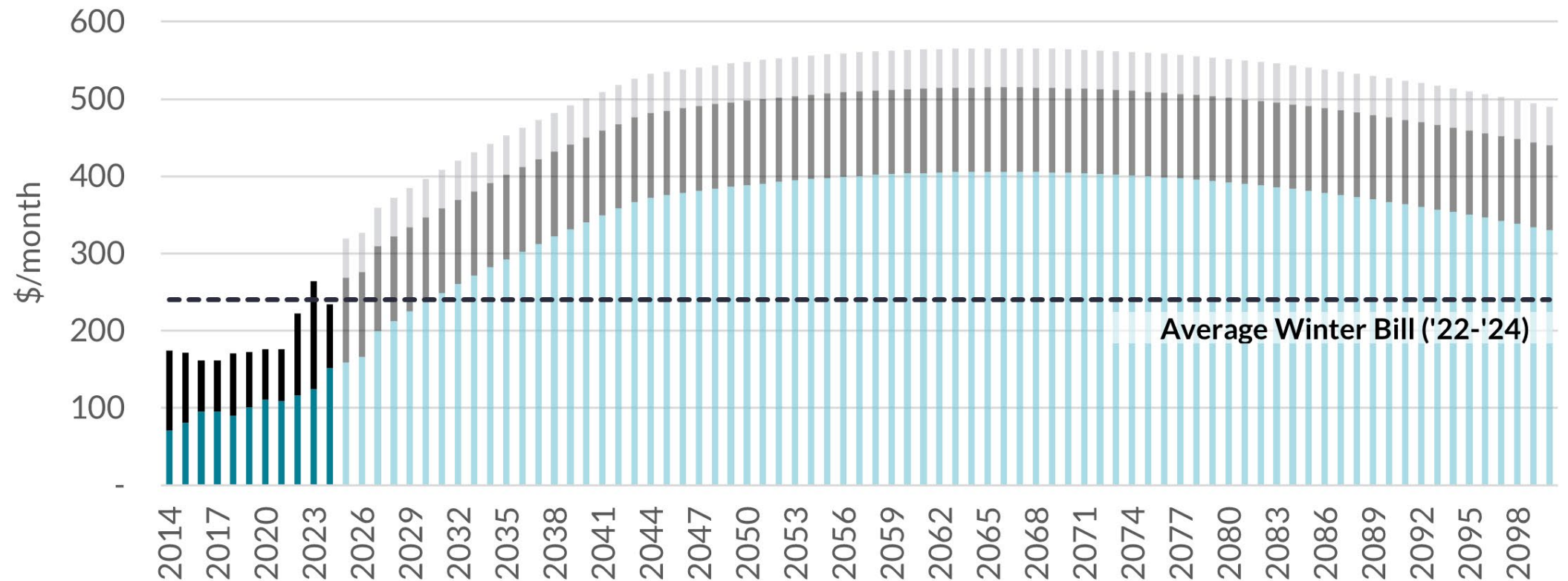
# Accelerated cost recovery helps drive rate increases

**STRIDE** programs went into effect in 2014, leading to immediate rate increases for BGE and Columbia Gas customers.



# Winter bills – Baltimore Gas & Electric

## *Gas rate increases*



# Gas system planning

---

- Priority actions
  - Gas line extension policies
  - Customer incentives for purchases of gas appliance
  - Address promotion and marketing of gas
  - Evaluate procurement strategies
  - Reduce unwarranted barriers to customer electrification
- Long-term planning