

### Transparent Natural Gas Planning

Brad Cebulko
Partner at Current Energy Group
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### (Generically) 3 Types of Plans

Supply Plans

Examples: WA, OR, ID, Utah, MA



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Supply Plans

Infrastructure Plans

Examples: WA, OR, ID, Utah, MA

Examples: MI, Ill, GA



### (Generically) 3 Types of Plans

Supply Plans

Infrastructure Plans

Clean Heat/Emission Reduction Plans

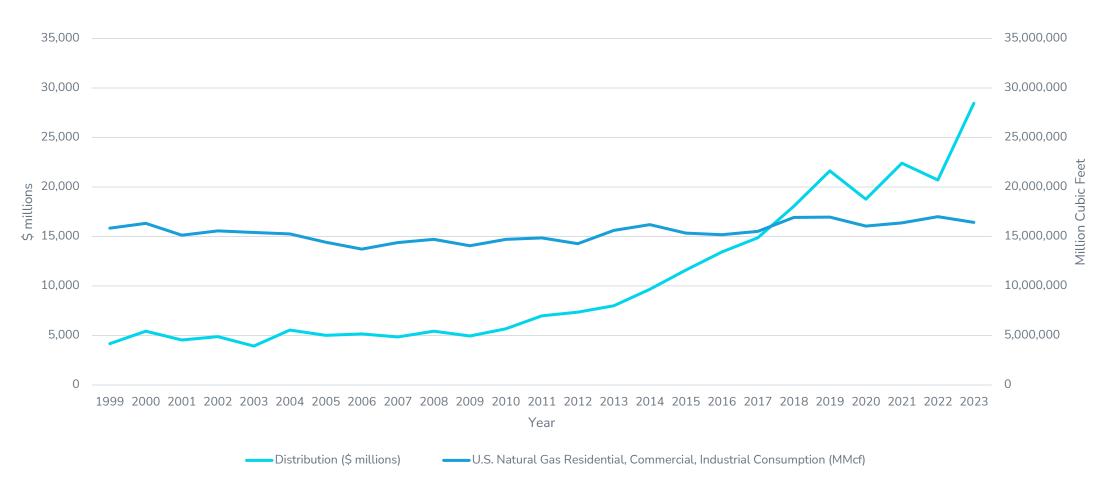
Examples: WA, OR, ID, Utah, MA

Examples: MI, Ill, GA

Examples: CO, NY, MA

## Annual R/C/I Consumption and Gas Utility Distribution Spending, 1999 - 2023

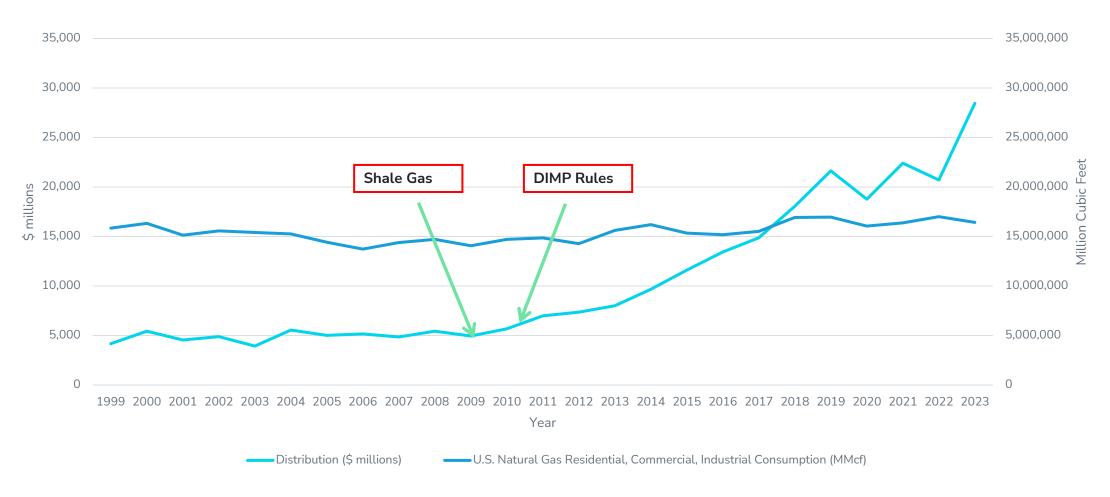




Sources: AGA, EIA

## Annual R/C/I Consumption and Gas Utility Distribution Spending, 1999 - 2023



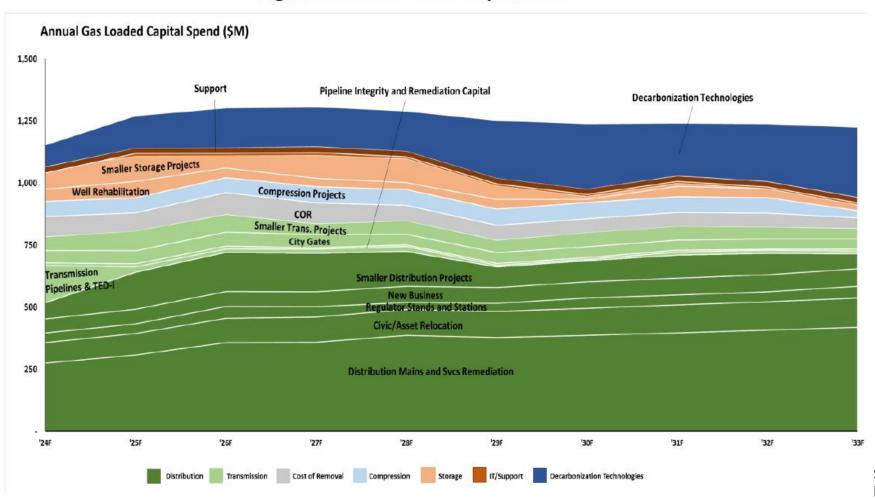


Sources: AGA, EIA





Figure 63: 2024 – 2033 Capital Plan



# Comparing Pipeline Replacement Plans and Infrastructure Plans



Area	Pipeline Replacement Plan	Infrastructure Plan
Scope	One program	Most or all capex
Planning horizon	1-2 years	7 – 20 years
Project Detail	Specific individual projects	Generic or higher threshold
Scenario/Sensitivity Analysis?	No	Yes
Alternatives Analysis	No	Yes



#### **Gas Planning Best Practices**

- Public and transparent process
  - Available to public
  - Minimal use of confidential data
  - Risk scoring
- Data access for intervenors
- Scenario/sensitivity analysis
- Alternatives analysis
- Identify cost/benefits of investments and resources
- Assumptions and methodologies



Thank you.

**Brad Cebulko** 

Partner <a href="mailto:bcebulko@currentenergy.group">bcebulko@currentenergy.group</a>