

#### The Future of Power Grids is here

How DLR can deliver transmission capacity faster, better and more cost-effectively

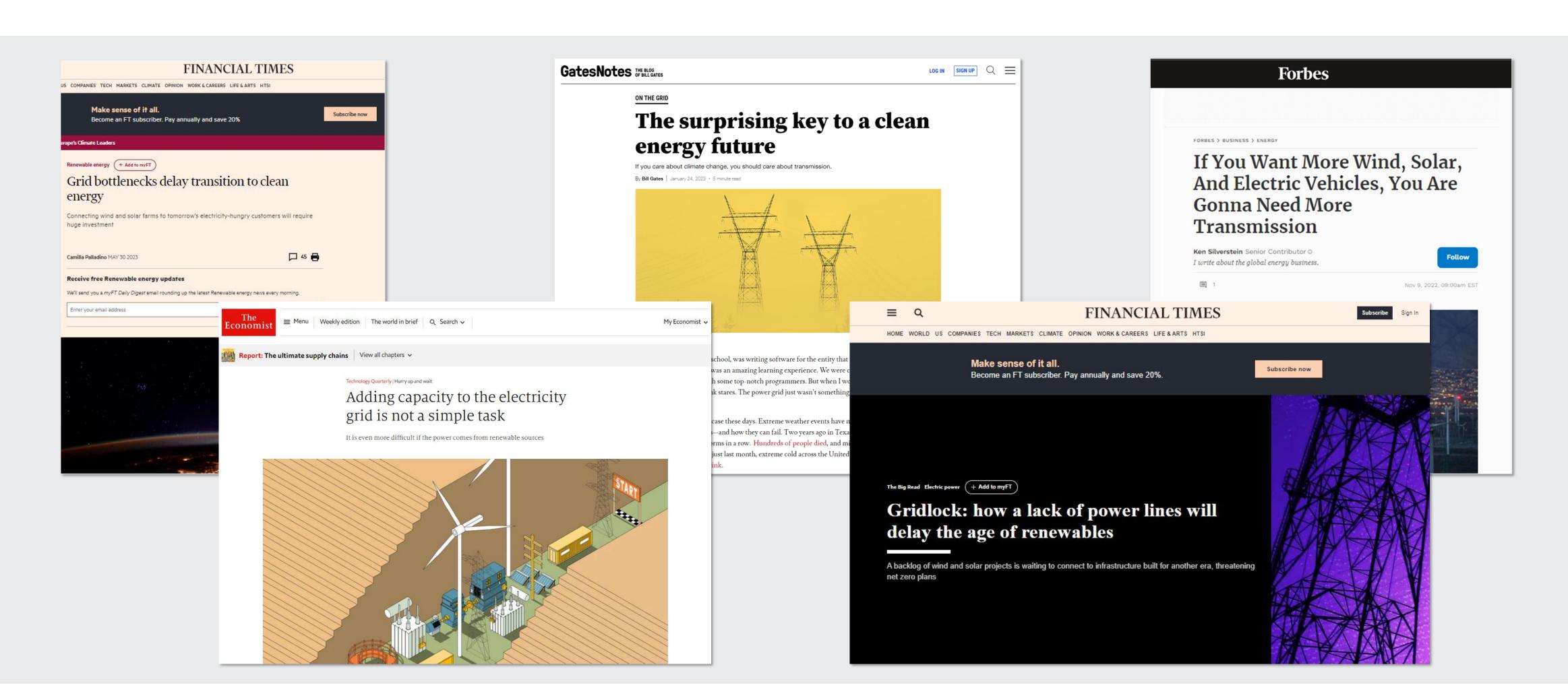




#### Power grids have become a mainstream topic



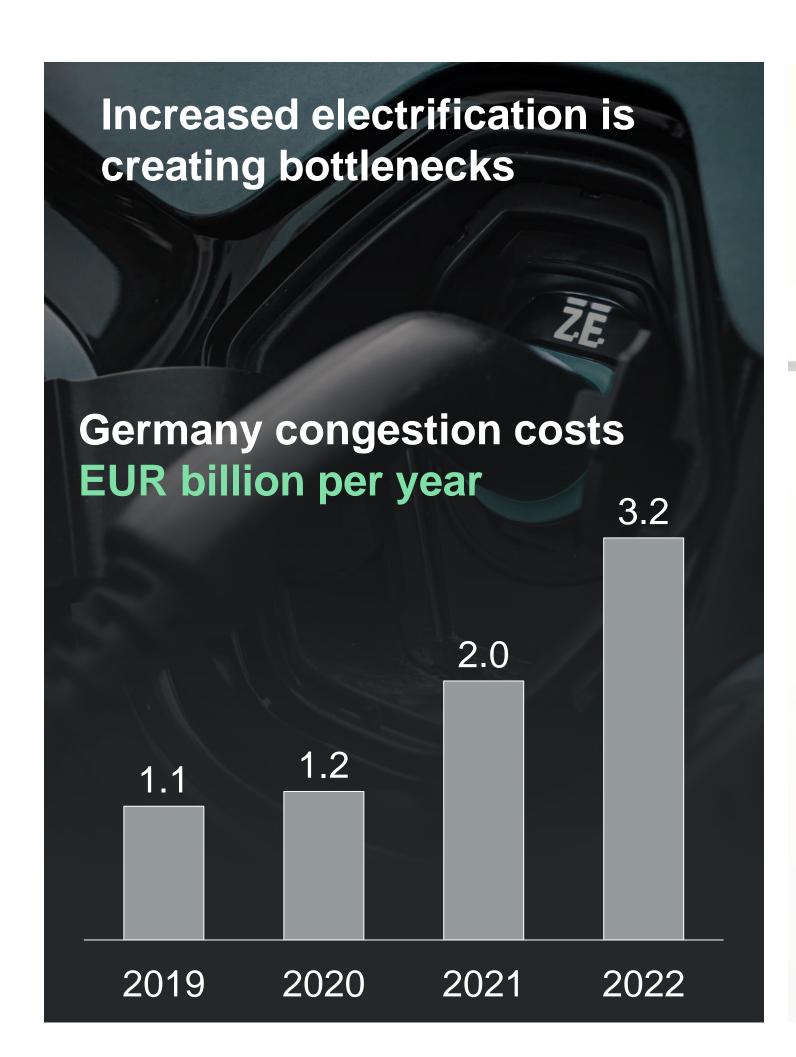
With a focus on the need to squeeze more out of the existing infrastructure

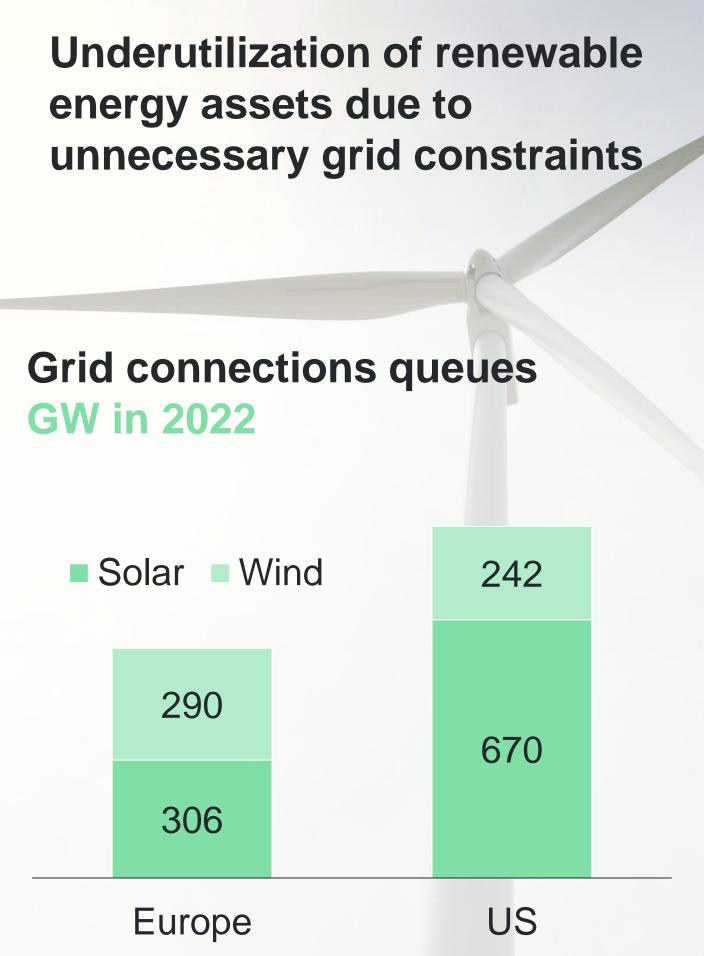


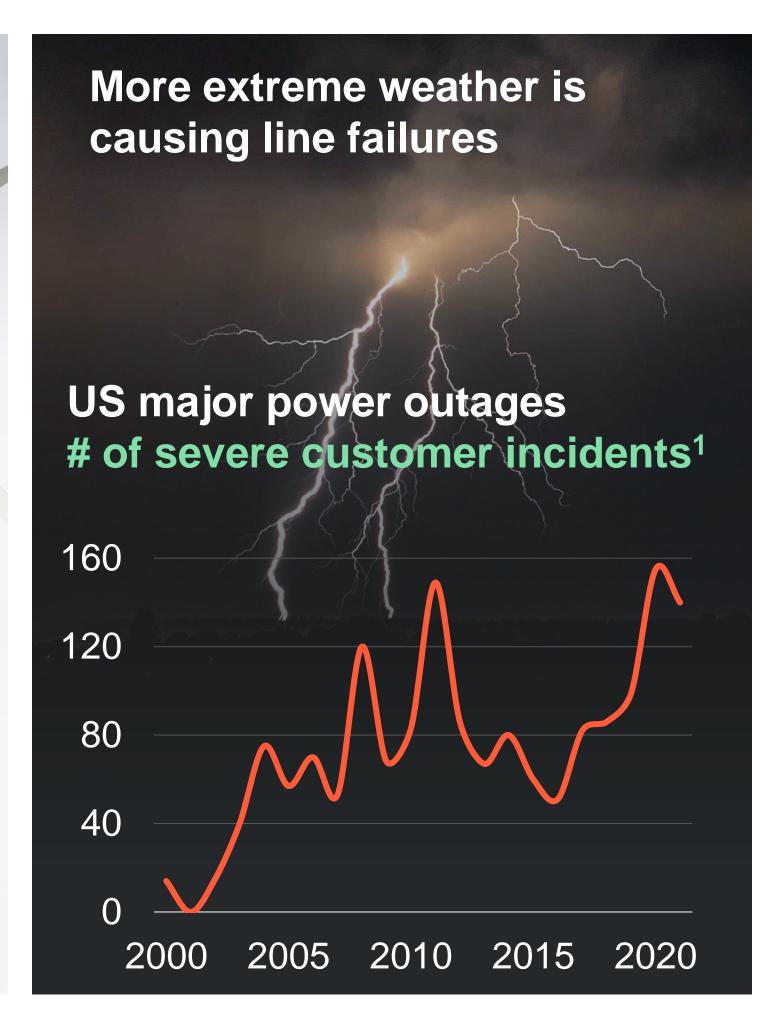
#### The grid is facing new challenges



Grid operators need digital tools to accommodate renewables and electrification



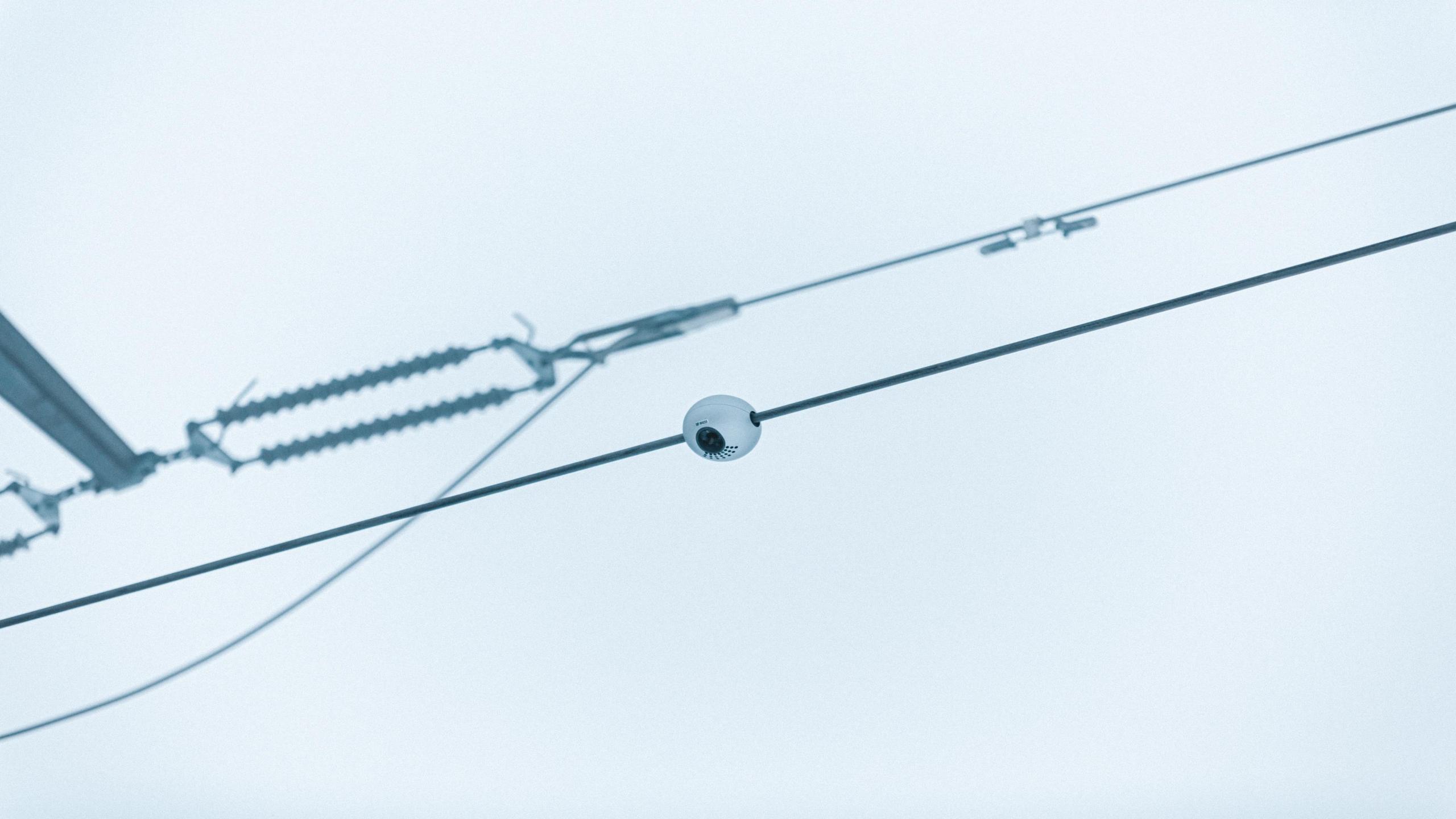




Source: Climate Central; Bloomberg New Energy Finance;

Notes: 1) Affecting 50k customers or more



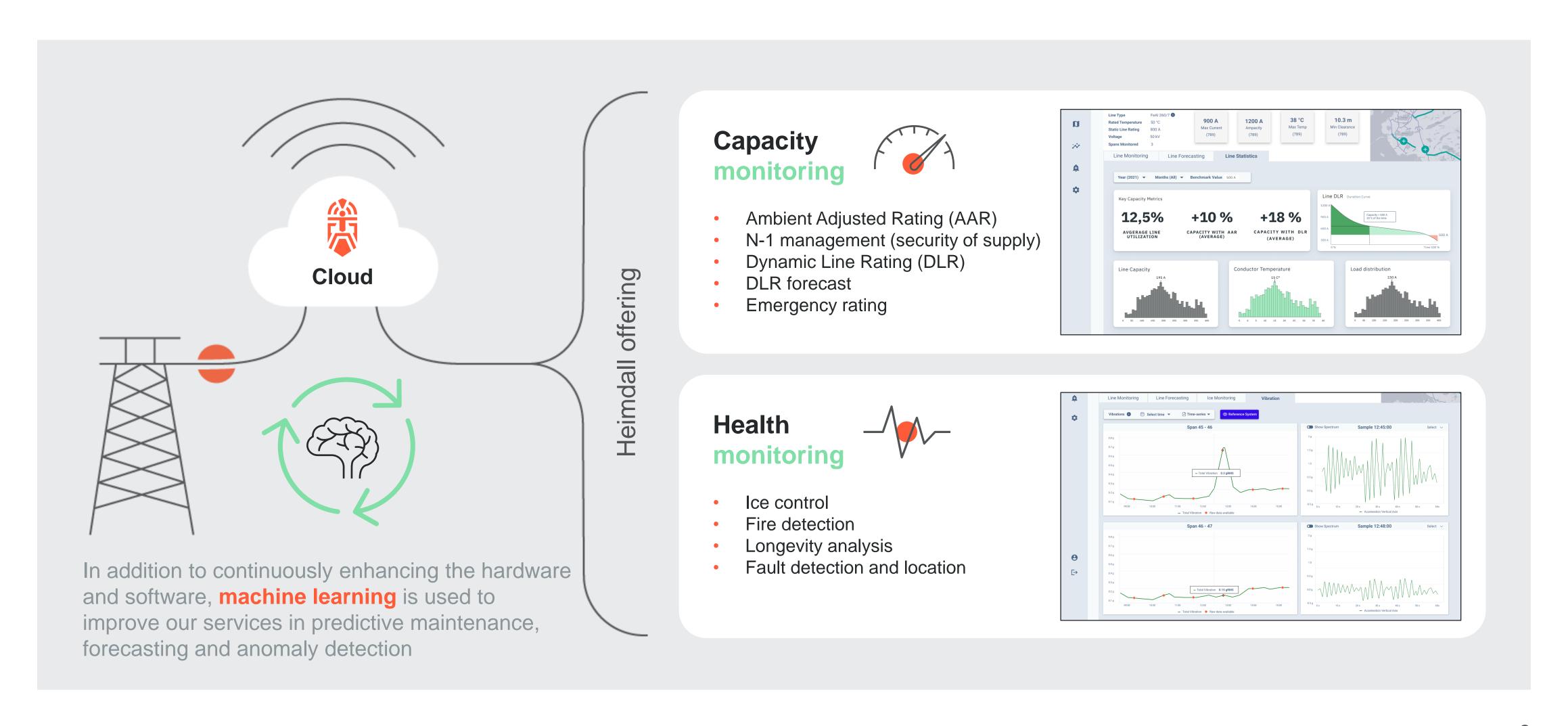




#### Providing DLR & situational awarenes



The software for real-time monitoring, forecasting and analysis of the power grid





# 99 % of high voltage power lines are not monitored by sensors...

...resulting in low observability and underutilization of grid assets

#### Without sensors..



### Line capacity

...grid operators use conservative static line ratings well below actual available capacity leading to curtailments



#### Line faults

...damages to lines can be difficult to locate resulting in increased downtime, maintenance and costs



#### Line condition

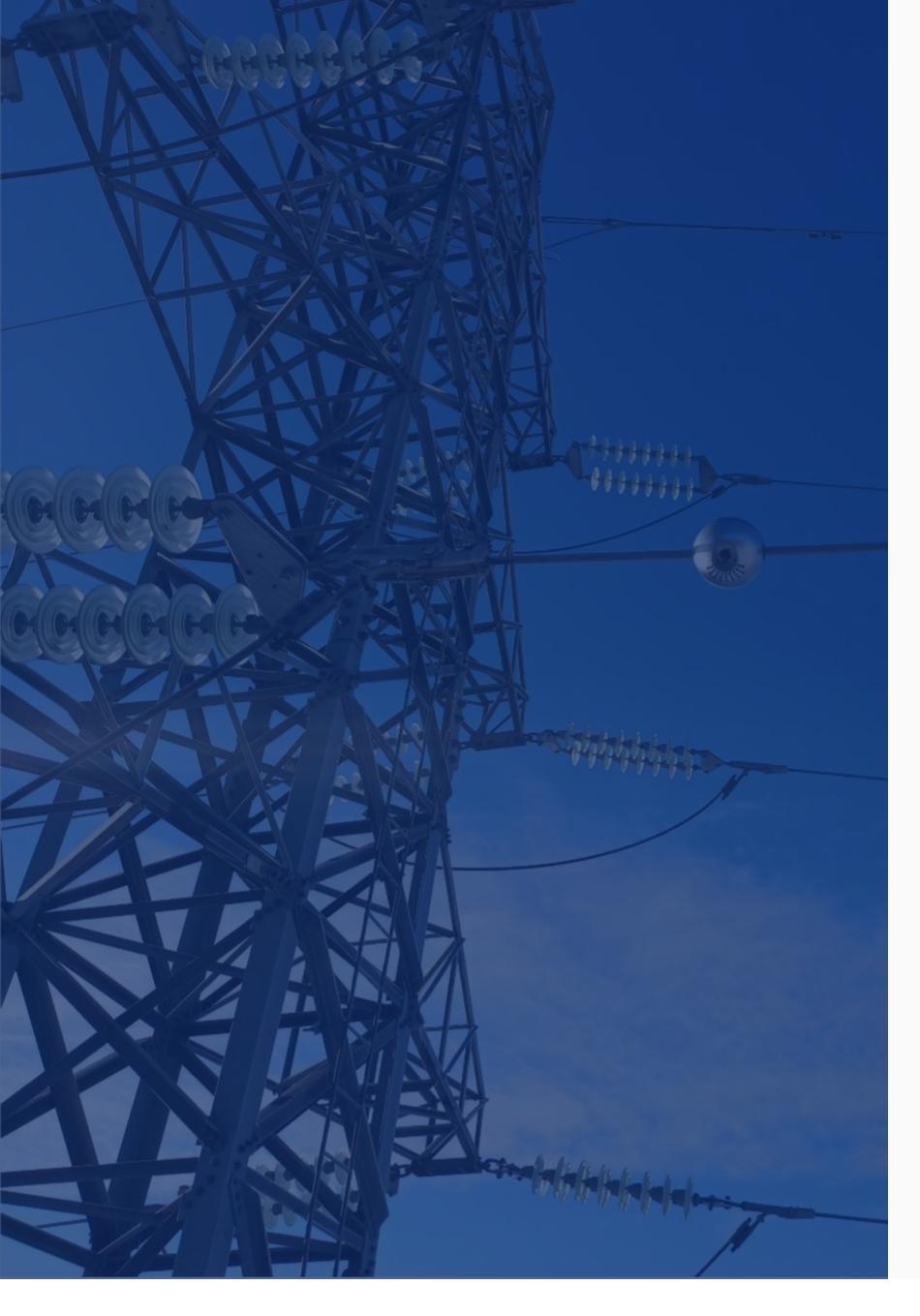
...local and rapidly changing temperatures and weather conditions make it difficult to manage risk



#### Line forecast

...it is difficult to predict future health and capacity of power lines, leading to less efficient operations

Source: Bloomberg New Energy Finance



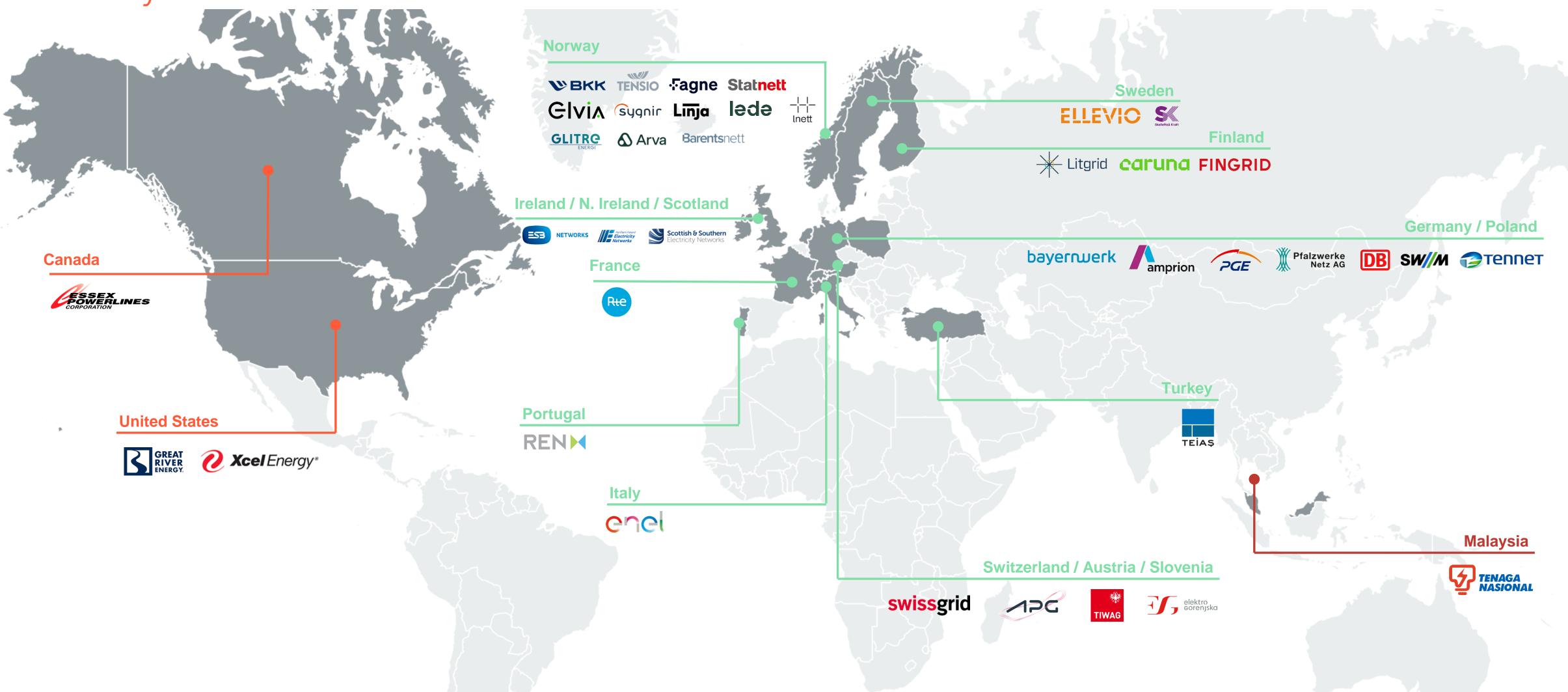


Concern #1
Unproven

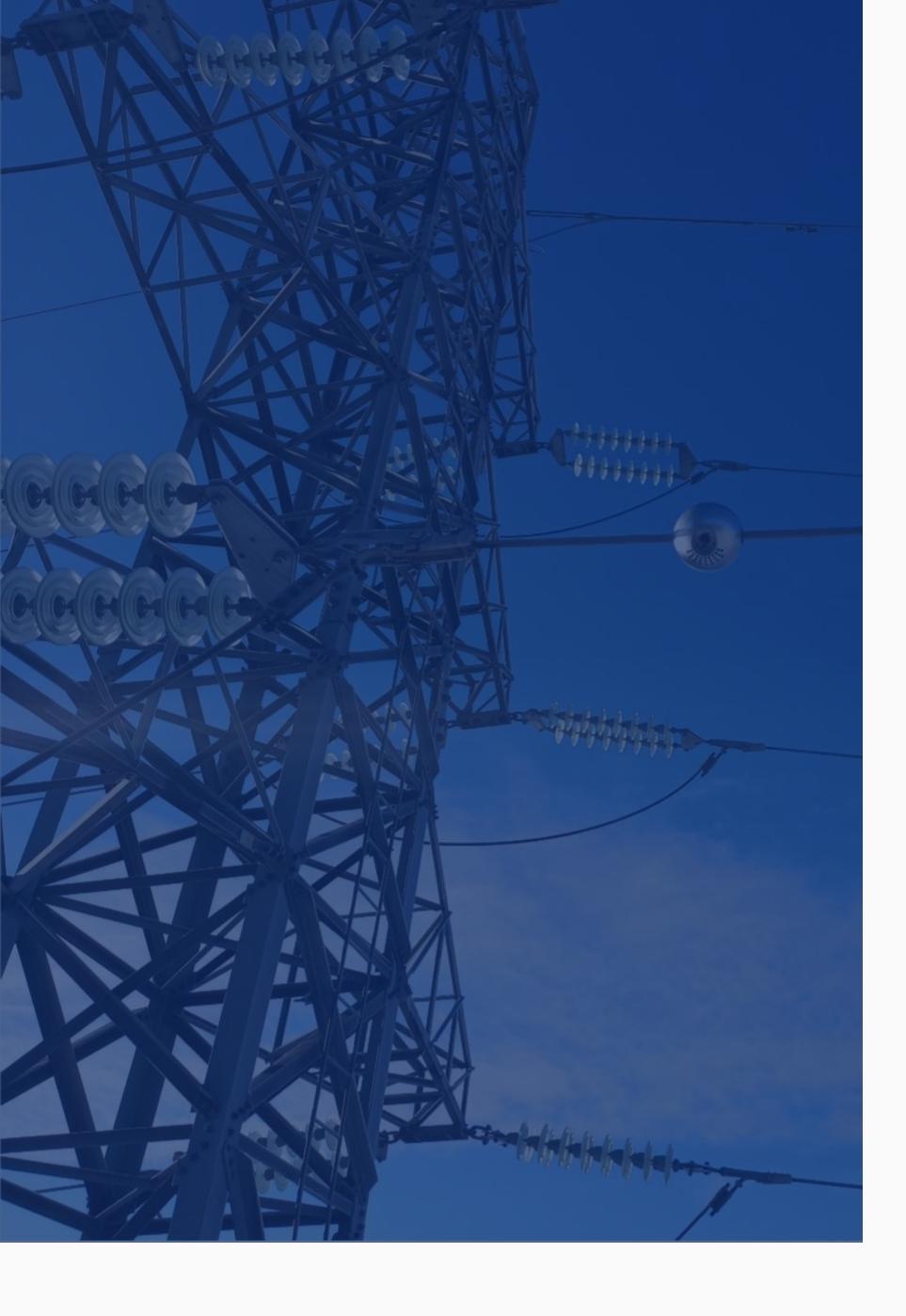
#### HPs DLR-technology is being deployed worldwide



By 48 customers across 18 countries<sup>1</sup>



Notes: 1) Selected clients shown

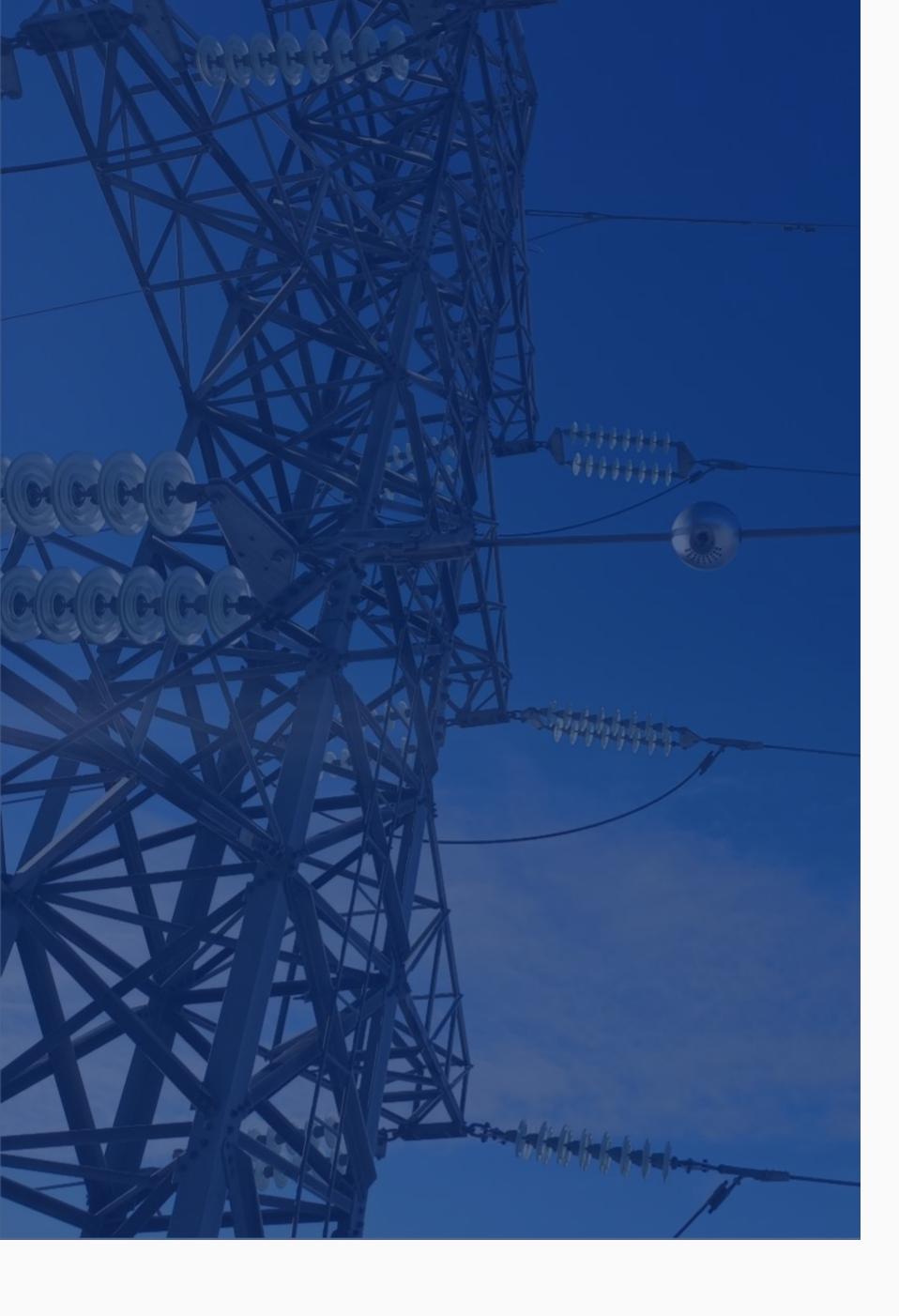




# Concern #2

Expensive



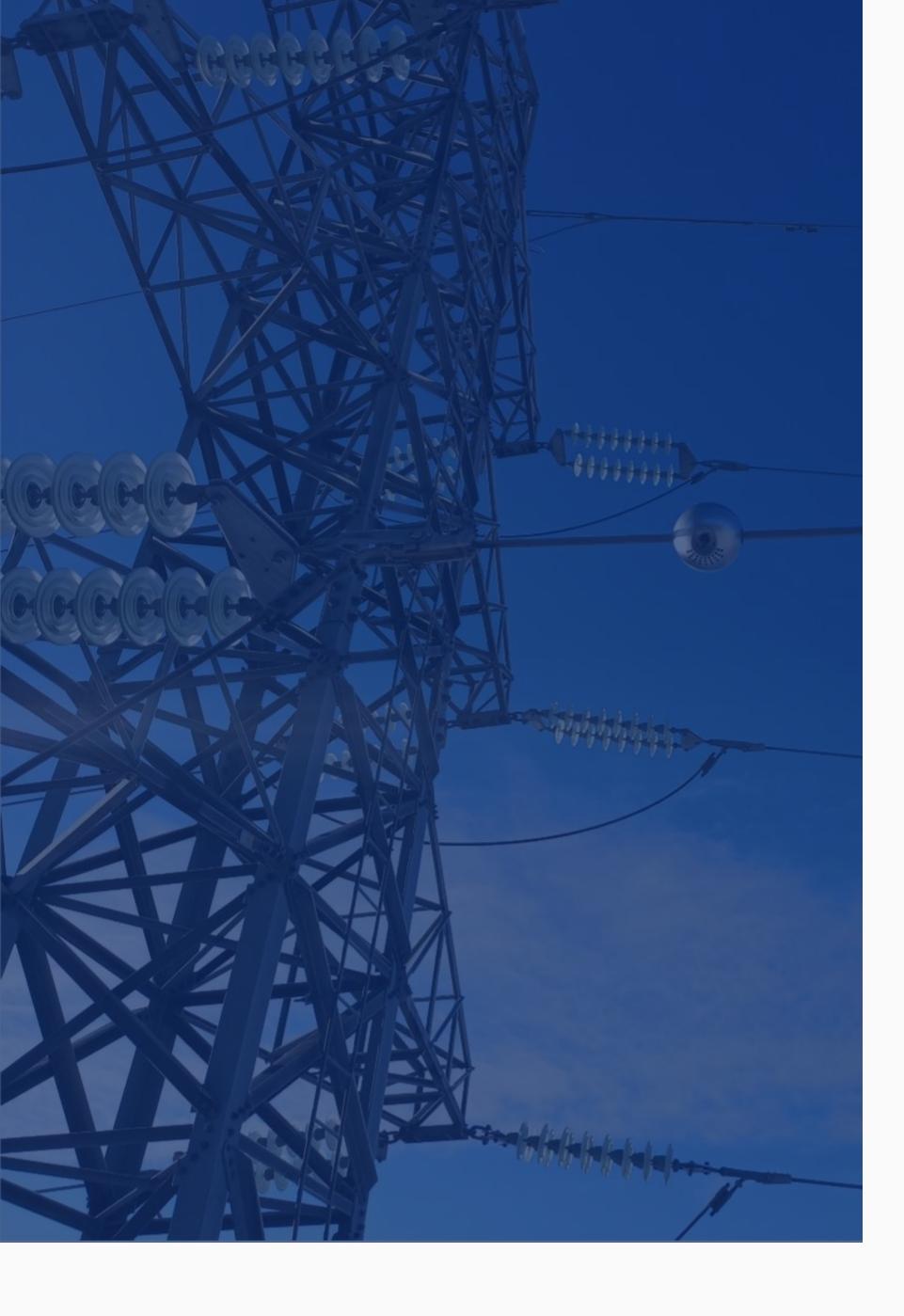




### Concern #3

Difficult to deploy







Concern #4

Complicated

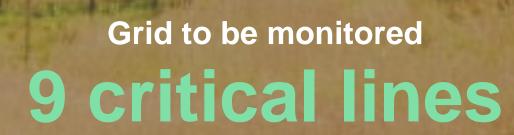
#### The largest DLR project in the US in record time

With Great River Energy (providing electricity to 1.7m people)





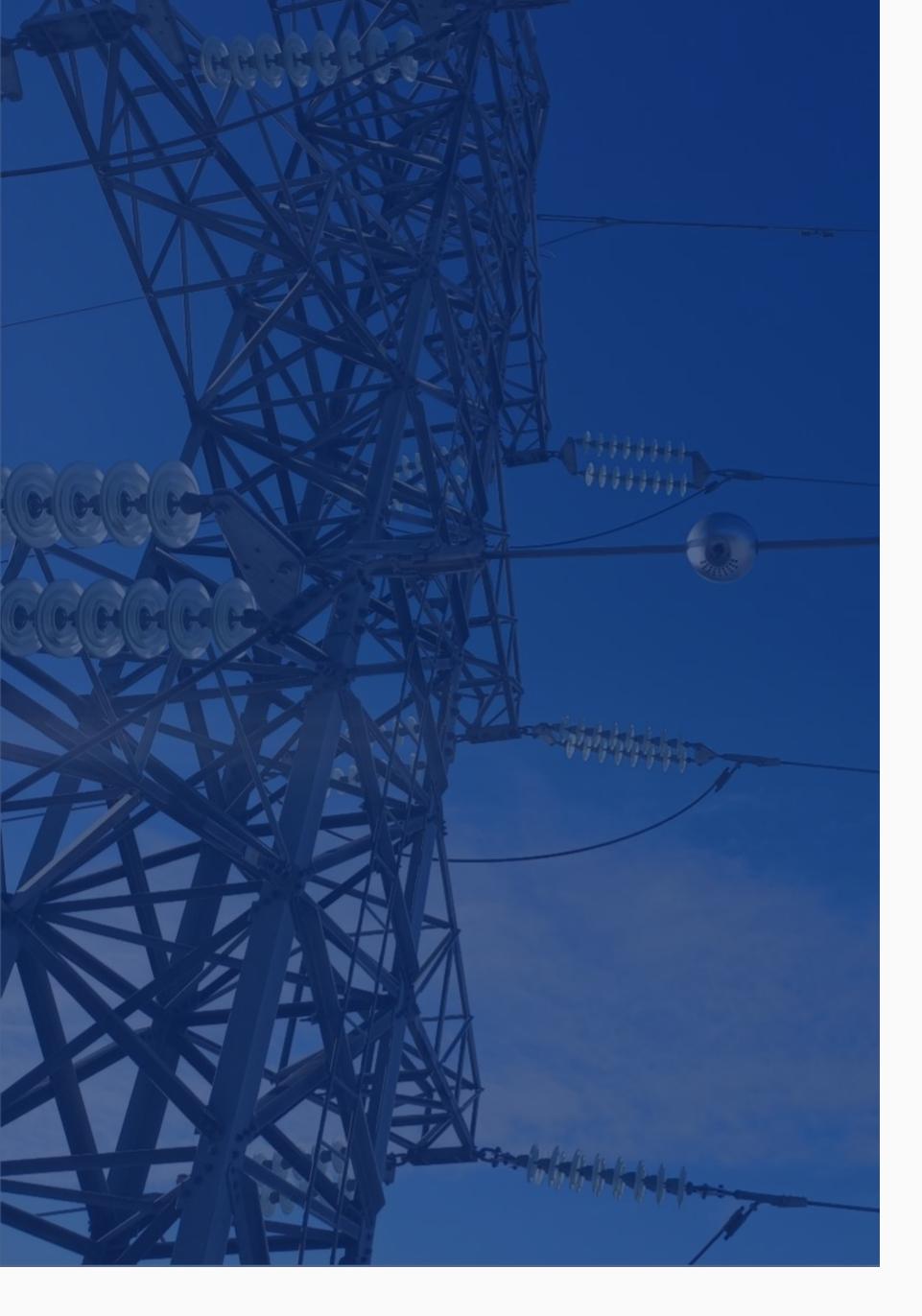




Physical Neuros 56

Neurons installed by drone

> 80%





So how do we move forward from here?





## Thank you!

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