Brings together key people = state commissioners + consumer advocates + electric utility reps (“3 core communities”)

Ears trust by giving all 3 groups a voice and providing non-adversarial, safe environment for debate

Develops consensus or at least an understanding & appreciation of varying perspectives (educational value)

Encourages collaboration instead of confrontation
CCIF Formula & Value

• Produces credible reports that
  – demonstrate support for key concepts to broader stakeholder community;
  – demonstrate leadership of 3 core groups on a range of energy topics;
  – initiate, inform or focus dialogue at the state level (regulatory policy dialogue and broader public policy dialogue); and
  – focus on consumer aspects of key energy topics and often facilitate proactive consumer education & protection
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<thead>
<tr>
<th>CCIF Executive Committee:</th>
<th>CCIF Advisory Committee:</th>
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<tbody>
<tr>
<td>1. Travis Kavulla</td>
<td>1. David Danner, WA UTC</td>
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<td>NARUC President &amp; MT PSC Vice Chairman</td>
<td>2. Libby Jacobs, IA UB</td>
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<td>2. Bob Nelson</td>
<td>3. Ellen Nowak, PSC of WI</td>
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<td>NASUCA President &amp; MT Consumer Counsel</td>
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<td>EEI Executive VP of Business Operations &amp; Regulatory Affairs</td>
<td>5. Elin Katz, CT OCC</td>
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<td>6. J.R. Kelly, FL OPC</td>
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<td>7. Greg Bollom, Madison G&amp;E</td>
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<td>8. Wayne Harbaugh, BG&amp;E</td>
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<td>9. Phillip R. May, Entergy LA</td>
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</tbody>
</table>
CCIF Executive Committee

Travis Kavulla
Montana PSC Vice Chairman & NARUC President

Bob Nelson
Montana Consumer Counsel & NASUCA President

David K. Owens
EEI Executive Vice President of Business Operations & Regulatory Affairs
CCIF Advisory Committee – Commissioners

David W. Danner
Chairman
Washington Utilities and Transportation Commission

Libby Jacobs
Commissioner
Iowa Utilities Board

Ellen Nowak
Chair
Public Service Commission of Wisconsin
CCIF Advisory Committee – Consumer Advocates

Simon ffitch
Sr. Asst. AG & Public Counsel Division Chief
Washington State Attorney General’s Office

Elin Swanson Katz
Consumer Counsel
Connecticut Office of Consumer Counsel

J.R. Kelly
Public Counsel
Florida Office of Public Counsel
CCIF Advisory Committee – Utility Reps

Gregory Bollom
Assistant Vice President – Energy Planning
Madison Gas & Electric Company

Wayne Harbaugh
Vice President of Pricing & Regulatory Services
Baltimore Gas & Electric Company

Phillip R. May
President & CEO
Entergy Louisiana & Entergy Gulf States Louisiana
CCIF Signature Process

• Large, open kickoff event to introduce a topic and initiate discussion among 3 groups;
  – Join us: Saturday, Nov. 12, 2016 (2:00-5:00 pm) in La Quinta, CA

• Series of smaller, invitation-only summits where the 3 groups engage in facilitated dialogue; and
  – Join us: probably March-May 2017

• Report to share key takeaways with the broad stakeholder community and to serve as a foundation for outreach and additional dialogue.
CCIF Success – Grid Modernization

- Nov. 2010 Kick-Off: NARUC & NASUCA Annual Mtgs. in Atlanta
- Spring 2011 Summits: Phoenix, New Orleans & Baltimore
- July 2011 Report: 30 consensus principles of 74 participants
CCIF Success – Regulatory Process

- **Nov. 2011 Kick-Off:** NARUC & NASUCA Ann. Mtgs. in St. Louis
- **Spring 2012 Summits:** Dallas, Atlanta & Chicago
- **Key Themes:**
  1) Transparency
  2) Communication
  3) Prioritization
  4) Collaboration
- **July 2012 Report:** Key takeaways from 71 participants
CCIF Success – DER (DG1)

- Nov. 2012 Kick-Off: NARUC & NASUCA Annual Mtgs. in Baltimore
- Spring 2013 Summits: San Francisco, Atlanta & Newark
- July 2013 Report: Consensus framework, including 21 consensus principles of 99 participants
CCIF Success – DG2

- Nov. 2013 Kick-Off: NARUC & NASUCA Annual Mtgs. in Orlando
- Spring 2014 Summits: San Diego, Chicago & Boston
- July 2014 Report: Consensus framework, including 34 consensus principles of 109 participants
• Nov. 2014 Kick-Off: NARUC & NASUCA Annual Mtgs. in San Francisco
• Spring 2015 Summits: Phoenix, DC, Chicago
• July 2015 Report: Consensus framework, including 20 consensus principles of approx. 75 participants
Current CCIF Initiative

Consumer Solutions
Consumers want energy needs met, have access to a range of enabling technologies, and are increasingly willing to pursue non-traditional approaches that may have consequences on other consumers.

“Consumer” to be interpreted in broadest sense.

3 core groups have collective interest in better meeting consumer expectations.

Other relevant initiatives underway.
Expanded Participation

- State Commissioners
- Consumer Advocates
- Electric Utility Reps
- Large Commercial / National Key Account Customers
  - McDonalds, Microsoft, Staples, US Navy, Walmart, Whole Foods, etc.
Process

• **November 2015 Kick-Off:**
  NARUC & NASUCA Annual Meetings in Austin

• **Spring 2016 Summits:**
  1) Chicago – March 21-22
  2) Miami – April 6-7 (incl. Joint Session w/ NKA Workshop)
  3) San Francisco – April 28-29

• **July 2016 Report & Outreach**
Key Summit Subtopics

- Consumer Objectives
- Cost Allocation
- Flexibility
- Economic Development
- System Planning & Integration
- Consumer Protection & Education
- Potential Approaches; Suggestions for Working Together Now
Final Report Overview

- For participants, colleagues, and broader stakeholder community
- Different than past CCIF reports – not solely consensus principles; additional perspectives included
- To be released in July 2016 at NARUC Summer Meetings in Nashville, TN
Final Report Proposed Contents

• Introduction
  – General CCIF information
  – Topic Introduction

• Context & Principles
  – Objective Statement
  – Consumer Objectives
  – Consensus Principles
  – Regulatory Considerations
• Roadmap for Meeting Consumer Needs at All Levels
  – Formal and Informal Approaches
  – Suggestions for what we can be working together on now

• Conclusion
  – Objective Met
  – Disclaimer
  – Acknowledgments
  – Future Initiatives
Final Report Proposed Contents (cont.)

• Appendix
  – Recognition of Participants (name/org)
  – CCIF Leadership Committees & Staff
  – Overview of CCIF Events on Consumer Solutions
  – NARUC Member Information
  – NASUCA Member Information
  – NKA Program & Customer Advisory Group (CAG) Information
  – CCIF Track Record
Current Initiative: Next Steps

- Draft report review and approval – June
- Official release of report in July @ NARUC Mtgs.
  - Press release featuring Executive Committee quotes
  - Report posted to CCIForum.com
- Outreach to stakeholders (large commercial customers, relevant associations and stakeholder groups, etc.)
  - NKA Program reaction to CCIF initiative and follow-up efforts
How can we build upon the dialogue with NKA customers most effectively? Through CCIF, NASUCA, NARUC, etc.?
CCIF Next Steps

• CCIF’s 7th Annual Kickoff Forum
  – Collocated with NARUC & NASUCA Annual Meetings
  – Saturday, November 12, 2016, at 2–5 pm at the NARUC conference hotel in La Quinta, CA
  – Topic TBD
  – 1-night hotel stipends: Commissioners & consumer advocates eligible but responsible for making own hotel reservations, including any additional nights to attend forum.
  – Registration: Will open at CCIForum.com when NARUC meeting registration opens. No charge, but separate registration required.
What are other current topics in the electric arena for which the 3 groups could make meaningful progress (including potential consensus)?
Acknowledgments

Thank you
For More Info on CCIF

• Email: katrina@CCIForum.com
• Phone: 615.905.1375
• Website: www.CCIForum.com
• Twitter: CCIForum
Consumer Solutions
Meeting Consumer Needs at All Levels

Katrina McMurrian, CCIF Executive Director
NASUCA 2016 Mid-Year Meeting
New Orleans, LA
June 7, 2016